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Informazione Regolamentata n. 20162-79-2022	Data/Ora Ricezione 04 Agosto 2022 17:55:48	Euronext Growth Milan
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Societa' : RELATECH

Identificativo : 165866

Informazione
Regolamentata

Nome utilizzatore : RELATECHN02 - ROSSI

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Data/Ora Ricezione : 04 Agosto 2022 17:55:48

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Diffusione presunta

Oggetto : MINUTES OF MEETINGS RELATING TO
THE MERGER BY INCORPORATION OF
RELATECH CONSULTING S.R.L. AND
XONNE S.R.L. IN RELATECH S.P.A

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: MINUTES OF MEETINGS RELATING TO THE MERGER
BY INCORPORATION OF RELATECH CONSULTING S.R.L. AND
XONNE S.R.L. IN RELATECH S.P.A**

Milan, 4th August 2022

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), following what was communicated on 30 June 2022, 1 July 2022 and 1 August 2022, informs that on 3 August 2022, the minutes of the meeting of the Board of Directors of 1 August 2022 were registered with the competent Register of Companies approved, in a notary session, the merger by incorporation into **Relatech S.p.A.** ("Relatech" or "Incorporating") of its wholly owned subsidiaries, **Relatech Consulting S.r.l.** and **Xonne S.r.l.** (the "Incorporated" and the "Merger").

On the same date, the minutes of the extraordinary meetings of the Merged Companies, which met on 1 August and drawn up in the form of a public deed, relating to the Merger, pursuant to art. 2502 of the cod. civ..

The minutes of the shareholders' meetings of the Merged Companies and of the Board of Directors of the Merging Company, drawn up in the form of a public document, are available to the public at the Company's registered office and on the Relatech website www.relatech.com, Investor Relations/corporate documents section.

For a more detailed description of the terms of the Merger, please refer to the press releases and other documents filed and made public at the Company's registered office and on the website www.relatech.com, Investor Relations/corporate documents section.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

ISSUER

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