



SPAFID  
CONNECT

Informazione Regolamentata n. 0915-47-2022	Data/Ora Ricezione 05 Agosto 2022 10:00:25	Euronext Star Milan
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Societa' : LANDI RENZO  
Identificativo : 165915  
Informazione  
Regolamentata  
Nome utilizzatore : LANDIN03 - Cilloni  
Tipologia : REGEM  
Data/Ora Ricezione : 05 Agosto 2022 10:00:25  
Data/Ora Inizio : 05 Agosto 2022 10:00:27  
Diffusione presunta  
Oggetto : PR - Notice of change in share capital

*Testo del comunicato*

Vedi allegato.



## NOTICE OF CHANGE IN SHARE CAPITAL

PURSUANT TO ART. 85-BIS OF THE REGULATIONS ADOPTED BY CONSOB RESOLUTION NO. 11971 DATED 14TH MAY 1999, AS AMENDED, AND ART. 2.6.2, PARAGRAPH 1, LETTER A), OF THE MARKET REGULATIONS BOTH ORGANISED AND MANAGED BY BORSA ITALIANA S.P.A.

**Cavriago (RE), August 5, 2022** - Landi Renzo S.p.A. (“**Landi Renzo**” or the “**Company**”), announces that the new composition of its share capital as resulting from the execution and partial subscription of the capital increase, approved by the Extraordinary Shareholders’ Meeting of April 29, 2022 (“**Capital Increase**”) and whose final terms were determined by the Company’s Board of Directors on July 11, 2022.

The certificate pursuant to Article 2444 of the Civil Code was filed for registration with the Reggio Emilia Companies Register on August 4, 2022.

The current composition of the share capital, *i.e.*, data on the shares outstanding and the number of voting rights exercisable as of today’s date with evidence of the previous share capital, is shown below.

	Updated situation			Previous situation		
	Euro	Number of shares that compose the share capital	Number of voting rights	Euro	Number of shares that compose the share capital	Number of voting rights
Total of which:	22,028,106.40	220,281,064	220,287,764	11,250,000.00	112,500,000	112,506,700
Ordinary Shares ISIN IT0004210289  (regular entitlement: 1/01/2022)  Current coupon number: 6	22,027,436.40	220,274,364	220,274,364	11,249,330.00	112,493,300	112,493,300



Ordinary shares with increased voting						
ISIN IT0005282451	670.00	6,700	13,400	670.00	6,700	13,400
(godimento regolare: 1/01/2022)						
Current coupon number: 6						

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*This press release does not constitute an offer to sell or a solicitation of an offer to buy or subscribe for any securities. In particular, this press release and the information contained herein does not constitute an offer or solicitation to subscribe for or purchase any securities in the United States of America, Australia, Canada or Japan or any other country in which such an offer or solicitation is subject to authorisation by local authorities or otherwise prohibited by law. This announcement, any part of it or its distribution may not form the basis of, or be relied upon in connection with, any contract or investment decision. The securities referred to herein have not been, and will not be, registered in the United States of America under the United States Securities Act of 1933 (as amended) (the "Securities Act"), or in Australia, Canada or Japan or any other country in which such offer or solicitation is subject to authorization by local authorities or otherwise prohibited by law. The securities referred to herein may not be offered or sold in the United States of America or to U.S. persons unless they are registered under the Securities Act or there is an applicable exemption to registration under the Securities Act. Landi Renzo S.p.A. does not intend to register any offer in the United States of America. Any public offering will be made exclusively in Italy in accordance with applicable laws. This document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129. A prospectus for the purpose of admission to trading of the newly issued ordinary shares of Landi Renzo S.p.A. will be published in accordance with applicable regulations.*

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**Landi Renzo** is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.



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For more information:

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Fine Comunicato n.0915-47

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