



SPAFID
CONNECT

Informazione Regolamentata n. 20263-8-2022	Data/Ora Ricezione 24 Agosto 2022 07:48:35	Euronext Growth Milan
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Societa' : ENERGY S.p.A.
Identificativo : 166299
Informazione
Regolamentata
Nome utilizzatore : ENERGYN01 - Tinazzi
Tipologia : REGEM
Data/Ora Ricezione : 24 Agosto 2022 07:48:35
Data/Ora Inizio : 24 Agosto 2022 07:48:37
Diffusione presunta
Oggetto : EXERCISE IN FULL OF THE
GREENSHOE OPTION AND END OF THE
STABILISATION PERIOD

Testo del comunicato

Vedi allegato.



ENERGY S.P.A:
EXERCISE IN FULL OF THE GREENSHOE OPTION AND END OF THE STABILISATION PERIOD

S. Angelo di Piove di Sacco (PD), 24th August 2022 – [Energy S.p.A.](#), a company offering integrated Energy Storage Systems, announces that on 23 August 2022, on the basis of the information disclosed by Unicredit Bank AG, Milan Branch, acting as stabilisation manager in the context of the listing of the ordinary shares of the Company, the Greenshoe option was fully exercised by Unicredit and on behalf of the Joint Global Coordinators.

The exercise of the Greenshoe option concerned the pro rata purchase of 1,138,000 shares owned by the shareholders of Energy S.p.A.: Davide Tinazzi, Andrea Taffurelli, Sun Hongwu, Euroguarco S.p.A. The purchase price of the Greenshoe option was Euro 2.40 per share, equal to the established placement price of the ordinary shares of Energy S.p.A., for a total amount of Euro 2,731,200.

Energy S.p.A also announces, pursuant to Article 17 of the Euronext Growth Milan Issuers Regulation that, due to the full exercise of the Greenshoe option, the share capital of Energy S.p.A. is composed as follows:

Shareholder	Ordinary Shares	PAS	Tot. Shares	% of S.C.
Davide Tinazzi	9,390,243	2,849,688	12,239,931	19.94%
Andrea Taffurelli	9,390,243	2,849,688	12,239,931	19.94%
Sun Hongwu	9,371,500	2,844,000	12,215,500	19.90%
Euroguarco S.p.A.	9,334,014	2,832,624	12,166,638	19.83%
RPS S.p.A.	4,166,500		4,166,500	6.79%
Market*	8,346,500		8,346,500	13.60%
Tot.	49,999,000	11,376,000	61,375,000	100.00%

*In relation to the 49,999,000 shares admitted to listing on Euronext Growth Milan, the free float is 16.69%, as the PAS are not listed.

Settlement of the Greenshoe option will take place on 25th August 2022. With the exercise of the Greenshoe option, the stabilisation period ends with immediate effect.

In addition, on the basis of the information received from Unicredit Bank AG, Milan Branch, and also on its behalf, Energy S.p.A announces that during the stabilisation period, from the listing date on the Euronext Growth Milan (the multilateral trading system organised and managed by Borsa Italiana S.p.A.), i.e., 1st August 2022, until today, no stabilisation activity has been carried out.

In connection with the offering, Unicredit Bank AG and Stifel Europe Bank AG, Milan Branch, acted as Joint Global Coordinators. Stifel Europe Bank AG, Milan Branch acted also as Euronext Growth Advisor. La Compagnia Holding Merchant Bank is the Financial Advisor of Energy S.p.A. ADVANT Nctm acted as *legal and tax Advisor* to the Issuer and the *Joint Global Coordinators*, whereas Macchion Resoli & Associati was the legal Advisor to the Issuer. KPMG was appointed as Audit Company and Governance Advisors as advisor for non-accounting data, while Spriano Communication&Partners is the corporate and financial communication Advisor.

Information on Energy

*Energy S.p.A., founded in 2013 by **Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda**, is a company with its operational headquarters in the province of Padua and is a **leader integrator for energy storage systems**, for residential use and large-scale applications. These systems enable the storage, hence, release of energy based on the energy needs of customers. Till now, more than **35,000 systems have been sold and installed by Energy in Italy**, for residential, commercial, industrial markets, Utilities and electric mobility. The most important projects implemented include the large facility in Comiso, Sicily, made up of an agrivoltaic system and a photovoltaic field; the large system dedicated to CAAB in Bologna; Smart Grids in numerous municipalities in Sardinia and Lombardy, a Condominium Energy Community in Switzerland where the single hubs exchange energy as needed. Energy's sales channels include both general electric material distributors and photovoltaic specialists, and the Company also works with large European EPCs. The proximity of Energy logistics to the headquarters of the main distributors has given the company a solid partnership with players on the Italian and European market. The Company acquires its components from the main international suppliers and combines them with **proprietary software** in systems compliant with European Union standards.*

Contacts:

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Fine Comunicato n.20263-8

Numero di Pagine: 4