



SPAFID
CONNECT

Informazione Regolamentata n. 0915-49-2022	Data/Ora Ricezione 30 Agosto 2022 09:10:08	Euronext Star Milan
--	--	---------------------

Societa' : LANDI RENZO
Identificativo : 166420
Informazione
Regolamentata
Nome utilizzatore : LANDIN03 - Cilloni
Tipologia : REGEM; 3.1
Data/Ora Ricezione : 30 Agosto 2022 09:10:08
Data/Ora Inizio : 30 Agosto 2022 09:10:10
Diffusione presunta
Oggetto : PR - Auction dates for exercise of
unexercised option rights

Testo del comunicato

Vedi allegato.



PUBLICATION OF AUCTION DATES FOR THE EXERCISE OF UNEXERCISED OPTION RIGHTS IN CONNECTION WITH THE CAPITAL INCREASE OF LANDI RENZO S.P.A., WHICH WILL BE OFFERED ON EURONEXT STAR MILAN STARTING FROM SEPTEMBER 6, 2022

Caviago (RE), August 30, 2022 - Following the press release dated August 4, 2022, Landi Renzo S.p.A. ("**Landi Renzo**" or the "**Company**"), recalls that during the subscription period (the "**Subscription Period**") relating to the capital increase approved by the Extraordinary Shareholders' Meeting held on April 29, 2022 and whose final terms were determined by the Company's Board of Directors on July 11, 2022 (the "**Capital Increase**"), a total of no. 107,781,064 pre-emptive rights valid for the subscription of 107,781,064 newly issued shares of the Company with a par value of Euro 0.10 and regular dividend entitlement (the "**New Shares**"), representing approximately 95.805% of the total number of New Shares, for a total consideration of Euro 57,123,963.92.

The Company announces that the remaining 4,718,936 unexercised option rights (the "**Unexercised Rights**") during the Subscription Period (which began on July 18, 2022 and ended on August 4, 2022) will be offered with ISIN code IT0005499527 on Euronext STAR Milan organized and managed by Borsa Italiana S.p.A, in accordance with Article 2441, paragraph 3, of the Italian Civil Code, through Equita SIM S.p.A. in the trading sessions of September 6 and 7, 2022 (the "**Rights Auction**"), unless the offer is closed early in the event of a full sale of the Unexercised Rights. All Unexercised Rights will be offered during the first trading session and any residual Unexercised Rights not purchased in such trading session will be offered in the following trading session.

The Unexercised Rights entitle the holder to subscribe for a maximum of 4,718,936 New Shares, corresponding to approximately 4.195% of the total number of New Shares offered, for a total consideration of approximately Euro 2,501,036.08.

The Unexercised Rights grant the right to subscribe New Shares at a price of Euro 0.53 (including share premium) each, at a ratio of 1 New Share for every 1 Unexercised Right exercised.

The exercise of the Unexercised Rights acquired in the Rights Auction and, consequently, the subscription of the New Shares must be made, under penalty of forfeiture, through authorized intermediaries participating in the Monte Titoli S.p.A. centralized management system (i) by and no later than September 7, 2022, with the same value, in the event that the Rights Auction closes early following the full sale of the Unexercised Rights in the session of September 6, 2022, or (ii) by and no later than September 8, 2022, with the same value, in the event that the Unexercised Rights are not fully sold on September 6, 2022 and the Rights Auction closes on September 7, 2022.



The New Shares subscribed by the end of the Rights Auction will be credited to the accounts of authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A. at the end of the accounting day of the last day of exercise of the Unexercised Rights with availability on the same date.

* * * * *

The prospectus relating to the offer under option to shareholders and the admission to trading of the New Shares, prepared among the first in Italy in accordance with the simplified disclosure regime pursuant to Article 14-bis of Regulation (EU) 2017/1129, has been published in accordance with applicable regulations and is available at the Company's registered office in Cavriago (RE), Via Nobel 2/4, as well as on the website www.landirenzogroup.com, Capital Increase section. The publication was disclosed to the public in the manner and within the terms of the law

Finally, it should be noted that on August 31, 2022 a notice, similar to this press release, will be published, pursuant to Article 89 of the regulations approved by Consob Resolution No. 11971 of May 14, 1999, as amended and supplemented, in the daily newspapers "Il Sole 24 Ore" and "MF" containing an indication of the number of Unexercised Rights that will be offered on the Stock Exchange and the dates of the meetings at which the offer will be made.

* * * * *

This press release does not constitute an offer to sell or a solicitation of an offer to buy or subscribe for any securities. In particular, this press release and the information contained herein does not constitute an offer or solicitation to subscribe for or purchase any securities in the United States of America, Australia, Canada or Japan or any other country in which such an offer or solicitation is subject to authorisation by local authorities or otherwise prohibited by law. This announcement, any part of it or its distribution may not form the basis of, or be relied upon in connection with, any contract or investment decision. The securities referred to herein have not been, and will not be, registered in the United States of America under the United States Securities Act of 1933 (as amended) (the "Securities Act"), or in Australia, Canada or Japan or any other country in which such offer or solicitation is subject to authorization by local authorities or otherwise prohibited by law. The securities referred to herein may not be offered or sold in the United States of America or to U.S. persons unless they are registered under the Securities Act or there is an applicable exemption to registration under the Securities Act. Landi Renzo S.p.A. does not intend to register any offer in the United States of America. Any public offering will be made exclusively in Italy in accordance with applicable laws. This document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129. A prospectus for the purpose of admission to trading of the newly issued ordinary shares of Landi Renzo S.p.A. will be published in accordance with applicable regulations.

* * * * *



Landi Renzo is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

For more information:

LANDI RENZO S.p.A.

Paolo Cilloni

CFO and Investor Relator

ir@landi.it

Media Contacts:

Community

landirenzo@community.it

Roberto Patriarca – +39 335 6509568

Silvia Tavola – +39 338 6561460

Lucia Fava – + 39 366 5613441

Fine Comunicato n.0915-49

Numero di Pagine: 5