



SPAFID
CONNECT

Informazione Regolamentata n. 0915-51-2022	Data/Ora Ricezione 06 Settembre 2022 10:54:57	Euronext Star Milan
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Societa' : LANDI RENZO
Identificativo : 166661
Informazione
Regolamentata
Nome utilizzatore : LANDIN03 - Cilloni
Tipologia : REGEM; 3.1
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Diffusione presunta
Oggetto : PR - Early conclusion of the auction of the
unexercised rights

Testo del comunicato

Vedi allegato.



EARLY CONCLUSION OF THE AUCTION OF THE UNEXERCISED RIGHTS

Caviago (RE), September 6, 2022 - Following the press release dated August 30, 2022, Landi Renzo S.p.A. ("**Landi Renzo**" or the "**Company**"), hereby announces that today, in the context of the auction on Euronext Milan organized by Borsa Italiana S.p.A. (the "**Rights Auction**"), all the No. 4.718.936 option rights (the "**Unexercised Rights**") related to the subscription of No. 4.718.936 newly issued ordinary shares of the Company ("**New Shares**"), representing approximately 4.195% of the total newly issued ordinary shares of the Company arising from the capital increase resolved by the Extraordinary Shareholders' Meeting held on April 29, 2022 ("**Capital Increase**"), giving the right to the subscription for an amount of approximately Euro 2,501,036.08, have been transferred.

The exercise of the Unexercised Rights purchased on Euronext Milan in the context of the Rights Auction and, therefore, the subscription of the New Shares, shall be carried out, on penalty of expiration without compensation, no later than September 7, 2022. The Unexercised Rights shall be made available to the purchasers through authorized intermediaries that hold accounts with the centralized management system of Monte Titoli S.p.A. and may be used to subscribe the New Shares, at a price equal to Euro 0.53 (including share premium) per each New Share, at the subscription ratio of No. 1 New Share for every 1 Unexercised Right purchased.

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*This press release does not constitute an offer to sell or a solicitation of an offer to buy or subscribe for any securities. In particular, this press release and the information contained herein does not constitute an offer or solicitation to subscribe for or purchase any securities in the United States of America, Australia, Canada or Japan or any other country in which such an offer or solicitation is subject to authorisation by local authorities or otherwise prohibited by law. This announcement, any part of it or its distribution may not form the basis of, or be relied upon in connection with, any contract or investment decision. The securities referred to herein have not been, and will not be, registered in the United States of America under the United States Securities Act of 1933 (as amended) (the "**Securities Act**"), or in Australia, Canada or Japan or any other country in which such offer or solicitation is subject to authorization by local authorities or otherwise prohibited by law. The securities referred to herein may not be offered or sold in the United States of America or to U.S. persons unless they are registered under the Securities Act or there is an applicable exemption to registration under the Securities Act. Landi Renzo S.p.A. does not intend to register any offer in the United States of America. Any public offering will be made exclusively in Italy in accordance with applicable laws. This document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129. A prospectus for the purpose of admission to trading of the newly issued ordinary shares of Landi Renzo S.p.A. will be published in accordance with applicable regulations.*



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Landi Renzo is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

For more information:

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Fine Comunicato n.0915-51

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