



SPAFID
CONNECT

Informazione Regolamentata n. 0915-53-2022	Data/Ora Ricezione 07 Settembre 2022 20:37:26	Euronext Star Milan
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Societa' : LANDI RENZO
Identificativo : 166763
Informazione
Regolamentata
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Oggetto : PR - Share capital increase results

Testo del comunicato

Vedi allegato.



LANDI RENZO SUCCESSFULLY COMPLETES THE SHARE CAPITAL INCREASE

Caviago (RE), September 7, 2022 - Following the press release dated September 6, 2022, Landi Renzo S.p.A. (“**Landi Renzo**” or the “**Company**”), announces that, after the sale, during the trading session held on September 6, 2022, of all 4,718,936 option rights not exercised during the offering period (the “**Unexercised Rights**”), 2,874,208 newly issued Landi Renzo ordinary shares arising from the exercise of the Unexercised Rights, have been subscribed for a consideration of Euro 1,523,330.24. Taking into account that during the offering period 107,781,064 newly issued shares, representing 95.805% of the total amount of the newly issued shares arising from the capital increase on a pre-emptive basis (the “**Capital Increase**”), have been subscribed, 110,655,272 newly issued shares have been subscribed for after the rights auction, approximately accounting to 98,360% of newly issued shares offered in the context of the Capital Increase, for a total amount of Euro 58,647,294.16.

As per the resolution of the Company’s Extraordinary Shareholders' Meeting held on April 29, 2022, the Board of Directors has the faculty to decide how to place the remaining maximum 1,844,728 newly issued shares from the Capital Increase, to be subscribed by December 31, 2023.

Pursuant to Article 2444 of the Italian Civil Code, the certification of the subscription of the Capital Increase, including the updated share capital amount, will be filed with the Companies’ Register of Reggio Emilia within the term provided by the law.

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prospectus for the purpose of admission to trading of the newly issued ordinary shares of Landi Renzo S.p.A. will be published in accordance with applicable regulations.

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Landi Renzo is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

For more information:

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Fine Comunicato n.0915-53

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