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CONNECT

Informazione Regolamentata n. 0259-88-2022	Data/Ora Ricezione 08 Settembre 2022 18:06:26	Euronext Star Milan
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Societa' : BANCA FINNAT EURAMERICA

Identificativo : 166790

Informazione

Regolamentata

Nome utilizzatore : FINNATN06 - Ascani

Tipologia : REGEM

Data/Ora Ricezione : 08 Settembre 2022 18:06:26

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Diffusione presunta

Oggetto : PRESS RELEASE

Testo del comunicato

Vedi allegato.

PRESS RELEASE

NATTINO HOLDING S.R.L. ANNOUNCES TO HAVE RESOLVED THE CAPITAL INCREASE TO SERVICE THE CONTRIBUTION OF ORDINARY SHARES OF BANCA FINNAT EURAMERICA S.P.A. BY THE MEMBERS OF THE GN BRANCH

Rome, 08.09.2022 – As disclosed to the market on 24 March 2022, Nattino Holding S.r.l. ("**Holding**"), announces that on the date hereof (i) the Extraordinary Quotaholders' Meeting of Holding have resolved the capital increase to service the contribution of all ordinary shares of Banca Finnat Euramerica S.p.A. (the "**Bank**") held by the several members of the branch of the Nattino Family headed by Cavaliere del Lavoro Dr. Giampietro Nattino - *i.e.* Giampietro Nattino, Arturo Nattino, Andrea Nattino, Giulia Nattino, Paola Nattino, Celeste Buitoni, Giampietro Nattino Jr and Paolo Nattino (the "**GN Branch**") - altogether representing 68.72% of the Bank's share capital, and (ii) the contribution deed has been signed by the members of GN Branch.

The Contribution has been resolved following the issuance by the European Central Bank and the Bank of Italy, in August 2022, of the authorizations required by current regulations, and shall be performed after the registration of the Extraordinary Quotaholders' Meeting minutes with the competent Companies' Register.

Following the performance of the Contribution, a mandatory tender offer shall be launched on all of the Bank's outstanding ordinary shares pursuant to articles 102, 106 and 109 of Legislative Decree 24 February 1998, No. 58, which shall be disclosed to the market pursuant to articles 102, paragraph 1, TUF and 37 of CONSOB Regulation No. 11971/1999.

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PRESS RELEASE ISSUED BY NATTINO HOLDING S.R.L. AND DISSEMINATED BY BANCA FINNAT EURAMERICA S.P.A. AT THE REQUEST OF THE SAME NATTINO HOLDING S.R.L.

Fine Comunicato n.0259-88

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