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CONNECT

Informazione Regolamentata n. 0259-92-2022	Data/Ora Ricezione 12 Settembre 2022 17:31:46	Euronext Star Milan
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Societa' : BANCA FINNAT EURAMERICA

Identificativo : 166879

Informazione

Regolamentata

Nome utilizzatore : FINNATN06 - Ascani

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Diffusione presunta

Oggetto : PRESS RELEASE

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### **NATTINO HOLDING S.R.L. ANNOUNCES THE CLOSING OF THE CONTRIBUTION BY THE MEMBERS OF THE GN BRANCH OF ORDINARY SHARES OF BANCA FINNAT EURAMERICA S.P.A.**

**Rome, 12.09.2022** – As disclosed to the market on 8 September 2022, Nattino Holding S.r.l. ("**Holding**") announces that, on the date hereof, has been performed the contribution in favor of Holding (the "**Contribution**") of all ordinary shares of Banca Finnat Euramerica S.p.A. (the "**Bank**") held by the several members of the branch of the Nattino Family headed by Cavaliere del Lavoro Dr. Giampietro Nattino - *i.e.* Giampietro Nattino, Arturo Nattino, Andrea Nattino, Giulia Nattino, Paola Nattino, Celeste Buitoni, Giampietro Nattino Jr and Paolo Nattino (the "**GN Branch**") - altogether representing 68.72% of the Bank's share capital, following the registration of the Extraordinary Quotaholders' Meeting minutes with the competent Companies' Register.

As a result of the Contribution, a mandatory tender offer shall be launched, by a company entirely controlled by Holding, on all of the Bank's outstanding ordinary shares (the "**MTO**") pursuant to articles 102, 106 and 109 of Legislative Decree 24 February 1998, No. 58 (the "**TUF**"). The notice related to the triggering of the MTO shall be disclosed to the market as of today through a press release pursuant to articles 102, paragraph 1, TUF and 37 of CONSOB Regulation No. 11971/1999.

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**PRESS RELEASE ISSUED BY NATTINO HOLDING S.R.L. AND DISSEMINATED BY BANCA FINNAT EURAMERICA S.P.A. AT THE REQUEST OF THE SAME NATTINO HOLDING S.R.L.**

Fine Comunicato n.0259-92

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