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CONNECT

Informazione Regolamentata n. 0915-60-2022	Data/Ora Ricezione 19 Settembre 2022 07:48:17	Euronext Star Milan
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Societa' : LANDI RENZO  
Identificativo : 167136  
Informazione  
Regolamentata  
Nome utilizzatore : LANDIN03 - Cilloni  
Tipologia : REGEM; 3.1  
Data/Ora Ricezione : 19 Settembre 2022 07:48:17  
Data/Ora Inizio : 19 Settembre 2022 07:48:20  
Diffusione presunta  
Oggetto : PR - Fully subscribed share capital  
increase of all remaining unopted rights

*Testo del comunicato*

Vedi allegato.



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## FULLY SUBSCRIBED THE SHARE CAPITAL INCREASE THROUGH THE PLACEMENT OF ALL REMAINING UNOPTED RIGHTS

**Cavriago (RE), September 19, 2022** - Following the press release issued on September 7, 2022, Landi Renzo S.p.A. ("**Landi Renzo**" or the "**Company**") reminds that, as a result of the offer period - relating to the rights issue approved by the Extraordinary Shareholders' Meeting on April 29, 2022 and whose final terms and conditions were determined by the Company's Board of Directors on July 11, 2022 ("**Capital Increase**") - and of the auction held on September 6, a total of no. 110,655,272 newly issued shares, equal to approximately 98.360% of the shares offered resulting from the Capital Increase, for a total amount of Euro 58,647,294.16, thus leaving 1,844,728 shares (the "**Residual Shares**"), for a total amount of Euro 977,705.84.

In line with the provisions of the resolution of the Extraordinary Shareholders' Meeting of the Company held on April 29, 2022, the Board of Directors, on September 15, 2022, in view of the interest expressed by the Company's majority shareholder, GbD Green by Definition S.p.A. ("**GbD**"), to subscribe in full for the Residual Shares, resolved to proceed with the placement of the Residual Shares in favor of GbD, on condition that said placement takes place as soon as possible and, in any event, at a subscription price per share equal to the same price at which the shares were offered in the context of the Capital Increase, i.e. Euro 0.53 (including share premium).

Pursuant to the procedure on related party transactions adopted by the Company, the aforementioned resolution of the Board of Directors of Landi Renzo was adopted subject to the favorable opinion of the Related Party Transactions Committee. In particular, the RPT Committee decided to express a favorable opinion on the possible placement of the Residual Shares in favor of GbD, provided that the allocation of such shares takes place rapidly and under the same economic conditions (Euro 0.53 per share) at which the Capital Increase was carried out, in light of the fact that (i) it is in the Company's interest to fully subscribe to the Capital Increase in order to provide Landi Renzo with the total amount deriving from the Capital Increase itself in order to be able to more easily implement its strategic plans (ii) the subscription price of the newly issued shares possibly to be paid by GbD is equal to that applied to the Capital Increase in an economic context substantially unchanged compared to July/August and (iii) the possible placement of the newly issued shares resulting from the Capital Increase directly to GbD does not alter the equal treatment with respect to the market in that, through the auction of the unexercised rights, the opportunity has already been offered to all (shareholders and non-shareholders) to subscribe to said shares, therefore, the possible subscription by GbD of the remaining newly issued shares, as a "guarantee" for the completion of the Capital Increase.

Today, GbD has fully subscribed the Residual Shares: following such subscription, the Capital Increase is therefore fully subscribed.



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**Landi Renzo** is the global leader in the natural gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

For more information:

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