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CONNECT

Informazione Regolamentata n. 20233-57-2022	Data/Ora Ricezione 26 Settembre 2022 08:57:46	Euronext Growth Milan
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Societa' : RACING FORCE

Identificativo : 167367

Informazione
Regolamentata

Nome utilizzatore : RACINGFORCENS01 - FERROGGIARO
ROBERTO

Tipologia : 3.1

Data/Ora Ricezione : 26 Settembre 2022 08:57:46

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Diffusione presunta

Oggetto : Dual listing, September 28th first day of
trading on Euronext Growth Paris

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**Dual listing, September 28th first day of trading
on Euronext Growth Paris**

Ronco Scrivia (GE, Italy), September 26th, 2022 - **Racing Force S.p.A.** (the “**Issuer**” or the “**Company**”), the parent company of Racing Force Group, which specializes in the development, production and marketing of safety components for motor racing worldwide, as well as listed on the Euronext Growth Milan market, is pleased to announce that, further to the Euronext Paris S.A.’s decision concerning the admission to trading of the Issuer’s shares on Euronext Growth Paris, the first date of trading is scheduled for **September 28th, 2022**.

The Information Document, pursuant to Euronext Growth Markets Rule Book, the regulation applicable to the Euronext Growth Paris market, is available to the public on the Company's website, www.racingforce.com, in the "Dual Listing" section.

Furthermore, the Company informs that, for the purposes of the dual listing, it has entered into a liquidity agreement with its shareholder SAYE S.p.A. and, to act as liquidity provider, MIDCAP, a division of TP ICAP (EUROPE) S.A.; such agreement, drafted in accordance with the provisions of the decision of the Autorité des Marchés Financiers (AMF) of June 22, 2021 and effective as of the date of admission of the Issuer’s shares on Euronext Growth Paris, provides for a term of one year and will be tacitly renewed unless terminated by the parties.

The necessary means for the performance of the liquidity agreement will be provided by the shareholder SAYE S.p.A. as follows:

- Euro 30.000;
- no. 15.000 shares.

RACING FORCE GROUP

Racing Force Group

Racing Force is the leading motorsport safety products group with the most advanced and complete range of protection and performance products used worldwide by top professionals, amateur athletes, race teams and car manufacturers with products sold under the brands Bell Helmets, OMP, Zeronoise and Racing Spirit. The group is based in 3 different continents: Ronco Scrivia (headquarters) and Pisa in Italy, Sakhir in Bahrain and Miami in the USA. Today, products under the Group's brands are used in all the world's motor racing and karting championships. Further information on Racing Force Group is available at www.racingforce.com as well as at www.ompracing.com and www.bellracing.com.

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ITALY (Ronco Scrivia) - USA (Miami, Indianapolis, Mooresville) - Bahrain (Sakhir) - Belgium (Ghislenghien)
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BRANDS OF RACING FORCE GROUP

Fine Comunicato n.20233-57

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