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Oggetto : BMPS: REVERSE STOCK SPLIT – VALUE
OF SHARE FRACTIONS

Testo del comunicato

Vedi allegato.

PRESS RELEASE

BANCA MPS:

REVERSE STOCK SPLIT – VALUE OF SHARE FRACTIONS

Siena, 26 September 2022 – Following the press release issued on 19 September 2022, Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”) informs that - in execution of the resolution of the Extraordinary Shareholders’ Meeting on 15 September 2022 - it has been carried out the reverse stock split of BMPS ordinary shares in the ratio of no. 1 new ordinary share (ISIN code IT0005508921) for every no. 100 outstanding ordinary shares (ISIN code IT0005218752), after the cancellation of no. 87 ordinary shares to enable the overall balancing of the operation without changing the share capital (the “**Reverse Stock Split**”).

As announced in the aforementioned press release of 19 September 2022, BMPS informs that the official price of BMPS ordinary shares recorded on Euronext Milan on 23 September 2022, for the purposes of valuing the fractions generated by the application of the Reverse Stock Split ratio, is equal to Euro 0.3038.

* * *

Pursuant to Article 85-bis of the Issuers' Regulations, adopted by Consob with resolution no. 11971/1999, the new composition of the share capital of BMPS (fully subscribed and paid up) resulting from the Reverse Stock Split is hereby communicated. The amount of the share capital remains unchanged.

| | Current share capital (post Reverse Stock Split) | | Previous share capital | |
|--|---|---------------|-------------------------------|---------------|
| | (Shares without par value) | | (Shares without par value) | |
| | Euro | no. of Shares | Euro | no. of Shares |
| Total | 4,954,119,492.44 | 10,024,058* | 4,954,119,492.44 | 1,002,405,887 |
| *Ordinary Shares ISIN: IT0005508921 | | | | |
| Regular dividend entitlement from 01.01.2022 | | | | |
| Current coupon no. 1 | | | | |

This press release will be available at www.gruppomps.it

This press release and the information contained herein do not include or constitute an offer to sell securities, or a solicitation of an offer to purchase securities in the United States, the United Kingdom, Australia, Canada or Japan as well as in any other country where such an offer or solicitation would be subject to authorization by local authorities or otherwise prohibited under law (the “**Other Countries**”). Any public offering will be conducted in Italy on the basis of a prospectus authorized by Consob, in accordance with applicable regulatory requirements. This press release, any part of it or its distribution may not form the basis of, nor may the same be relied upon with respect to, any investment agreement or decision. This announcement does not constitute an offer for sale of, or a solicitation of an offer to purchase or subscribe for, any securities in the United States. No securities of the Banca Monte dei Paschi di Siena S.p.A. (the “**Bank**”) have been registered under the U.S. Securities Act of 1933, as amended, and the Company does not intend to register any of the securities in the United States or in the Other Countries nor to conduct a public offering of the securities in the United States or in the Other Countries.

This press release has been prepared on the assumption that any offer of securities referred to herein will be made in any member state of the European Economic Area (“**EEA**”) where the Prospectus Regulation (each a “**Relevant Member State**”) is applicable, and except in the case of a public offering in Italy pursuant to the Italian prospectus as approved by the competent authority and published and notified to the competent authority in accordance with the provisions of the Prospectus Regulation (the “**Permitted Public Offering**”) will be made pursuant to an exemption from the requirement to publish a prospectus for offerings of securities provided for in the Prospectus Regulation. Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than the Permitted Public Offering may do so only in circumstances where there is no requirement for the Bank or any of its consolidated subsidiaries or any of the Joint Global Coordinators or the placers to publish a prospectus pursuant to Article 3 of the Prospectus Regulations or a prospectus supplement pursuant to Article 23 of the Prospectus Regulations in connection with such offer.

“Prospectus Regulation” means Regulation (EU) 2017/1129 (that Regulation and its amendments, together with any delegated acts and implementing measures). This document is a press release and not a prospectus within the meaning of the Prospectus Regulation. A prospectus meeting the requirements of the Prospectus Regulations will be published at a later date. Investors should not subscribe for any financial instrument to which this document relates except on the basis of the information contained in any offering document.

For further information:

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