



SPAFID
CONNECT

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EXERCISE PERIOD OF THE "MAPS
S.P.A. WARRANTS 2019-2024" 1-31
OCTOBER 2022

Testo del comunicato

Vedi allegato.



MAPS
SHARING KNOWLEDGE

MAPS: OPENING OF THE SEVENTH EXERCISE PERIOD OF THE "MAPS S.P.A. WARRANTS 2019-2024" 1-31 OCTOBER 2022

Parma, 28 September 2022

MAPS (MAPS:IM; IT0005364333), an Innovative SME listed on Euronext Growth Milan and operating in the *digital transformation* sector, hereby reports that the **holders of "MAPS S.P.A. Warrants 2019-2024"**, ISIN code IT0005364325, **will be able to request their exercise** from **01 October 2022** until **31 October 2022**, both dates inclusive (the "Seventh Exercise Period").

Warrant holders shall be entitled to subscribe the Conversion Shares, at a ratio of 1 Conversion Share for every Warrant held, at a price per Conversion Share ("Strike Price") of Euro 2.00.

Subscription requests may be made on any bank working day during the Seventh Exercise Period, and must be submitted to the intermediary adhering to Monte Titoli S.p.A. with which the Warrants are deposited.

It is understood that, if the Warrants holders do not request to subscribe the Conversion Shares by the end date of each Exercise Period, they will forfeit the relative right, without prejudice to the right to exercise the Warrants again in each of the subsequent Exercise Periods. The issue and the provision for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the Seventh Exercise Period will take place on the settlement day following the end of the last day of the Seventh Exercise Period.

The Conversion Shares will have the same dividend rights as the MAPS Ordinary Shares traded on Euronext Growth Milan on the date of issue of the Conversion Shares.

For more information, please refer to the "Regulations for MAPS S.P.A. Warrants 2019-2024" available on the company's website www.mapsgroup.it, Investor Relations/Warrants section.

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. Based in Parma, with a further 9 operating sites and over 200 employees, it produces and distributes software solutions that enable companies to extract value from data in order to make better decisions and innovate their business models. It operates in an environment characterised by high growth potential: estimated investments in digital transformation in the three-year period 2022-2024 are around 6,300 billion dollars with a CAGR of 16.5% (Source: IDC). MAPS operates through 3 business units focused on the Health, Energy and Sustainability (ESG) sectors respectively, providing solutions to a portfolio of more than 500 highly loyal customers. Through the Patient Journey line of products, it is a leader in the sector of patient reception in healthcare facilities, presiding over the market with over 1,500 installations, which manage 36 million patient access paths nationwide. Thanks to ROSE, an intelligent energy management platform, MAPS now supports major energy transition trends that lead to the emergence of new business models based on flexibility such as energy communities. In the field of sustainability, the GZOOM value governance solution is now used by more than 70 Italian organisations to measure targets, manage risks and share their non-financial performance. The Group constantly invests in R&D: in the last three years it has allocated a total of Euro 5.3 million to innovation. The Research & Solutions division, established in 2016, is responsible for identifying market needs and evolving software solutions. The Group closes 2021 with consolidated revenue of Euro 21.5 million (+20% compared to 2020) - with significant growth in revenue from Healthcare (+62%) and ESG (+69%) markets - and EBITDA of Euro 5 million (23.3% EBITDA Margin). In the last three years, MAPS has more than tripled its revenues from proprietary solutions (15.2 million in 2021, or 72% of consolidated revenues). The company is characterised by high levels of recurring revenues: recurring fee revenues represented 34% of consolidated operating revenues in 2021 (2018-2021 CAGR of 38%). The Group's organic growth has been accompanied by a significant M&A activity, with the acquisition of IG Consulting (2011), Artex (2018), Roialty (2019), SCS Computers (2020), IASI (2021) and I-TEL (2022).



MAPS
SHARING KNOWLEDGE

Release available on www.emarketstorage.com and on www.mapsgroup.it

CONTACTS

MAPS
T +390521052300
info@mapsgroup.it

Marco Ciscato – Investor Relations Manager
ir@mapsgroup.it

NOMAD
BPER Banca | T +390272 74 92 29
maps@bper.it

INVESTOR RELATIONS & FINANCIAL MEDIA
IR Top Consulting | T +390245473884
Maria Antonietta Pireddu, m.pireddu@irtop.com
Domenico Gentile, d.gentile@irtop.com | Antonio Buozi, a.buozi@irtop.com

Fine Comunicato n.20153-85

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