



Informazione Regolamentata n. 20149-47-2022		0ata/Ora Ricezione 30 Settembre 2022 20:00:37	Euronext Growth Milan
Societa'	:	NEOSPERIENCE	
Identificativo Informazione Regolamentata	:	167739	
Nome utilizzatore	:	NEOSPERIENCEN	01 - Scaravelli
Tipologia	:	1.2	
Data/Ora Ricezione	:	30 Settembre 2022	20:00:37
Data/Ora Inizio Diffusione presunta	:	30 Settembre 2022	20:00:41
Oggetto	:	CS_NEOSPERIEN	CE UK 1st half 2022
Testo del comunicato			

Vedi allegato.



PRESS RELEASE

NEOSPERIENCE RECORDS STRONG GROWTH OF GROUP RESULTS IN THE FIRST HALF OF 2022

CONSOLIDATED SALES: € 11,7 MILLION, +34% vs 1H 2021 (€ 8,8 MILLION), +65% vs 1H 2020 (€ 7,1 MILLION)

CONSOLIDATED EBITDA: € 4,1 MILLION (35,1%OF SALES), +32% vs 1H 2021 (€ 3,1 MILLION), +71% vs 1H 2020 (€ 2,4 MILLION)

Most relevant consolidated financial figures 1H2022

- Value of the Group's production of € 13.7 million (+32% compared to 1H2021)
- Sales of € 11.7 million (+34% compared to 1H2021))
- EBITDA of € 4.1 million (35,1% of sales, +323% compared to 1H2021)
- EBIT of € 1.2 million (+4% compared to 1H2021)
- Net profit of € 642 thousand (+76% compared to 1H2021)
- Group net profit of € 529 thousand (-18% compared to 1H2021)
- Shareholders' equity of € 25.7 million (+10% compared to 31 December 2021 and +43% compared to 1H2021)
- Net financial debt of € 8.8 million, compared to € 7.0 million at the end of 2021
- Further increase in cross-selling; launch of vertical development projects based on Artificial Intelligence in the Fintech, Healthcare, Security&Safety sectors; strengthening of the capability to meet the digitization needs of small and medium-sized enterprises, expected to grow strongly in the next three years thanks to PNRR resources.

Milan, 30 September 2022 – The Board of Directors of **Neosperience S.p.A.** ("Neosperience" or the "Company"), innovative SME and reference player in artificial intelligence, listed on Euronext Growth Milan, today approved the consolidated half-year financial report as of 30 June 2022, prepared according to national accounting standards (OIC) and subject to limited audit.

Dario Melpignano, President of Neosperience, commented: "*The first half of 2022 saw an excellent evolution of our activities which was reflected in a significant growth in financial results, a strong increase compared to the first half of 2021*.

In 2022, Neosperience maintained its focus on market segments and technological solutions that generated results in continuous and constant growth, with attention to recurring revenues and advanced proprietary solutions based on AI that generated a positive impact on margins."



Among the most significant strategic guidelines:

- development of solutions to improve the commercial and marketing processes of client companies on one hand, enhancing their contact and automation skills of the business cycle to increase revenues and sales margins and, on the other hand, improve operational processes so as to digitally encode, collect and make applicable the knowledge and experience of the most experienced professionals in the company;
- development of new initiatives in the medical, pharmaceutical and healthcare sectors with companies, hospitals and research institutes with the launch of **Neosperience Health S.r.l.**, currently 90% owned by Neosperience S.p.A., a company dedicated to promoting the digital transformation of hospital companies, clinics, diagnostic centres and nursing homes;
- acceleration of the growth strategy in Europe, leveraging on the partnership with the global HubSpot CRM platform, with the aim of strengthening the role of Neosperience as a pole of aggregation of the most experienced European realities in applied artificial intelligence to help client companies guide their strategic differentiation starting from the customer experience;
- **development of fruitful contacts for international expansion**, thanks to the growing interest that Neosperience Solutions are obtaining from various foreign counterparts;
- **strengthening of the partnerships with Google**, but also with **Tencent/WeChat** assisting European companies in the food, wine and design/furniture sectors to access Far East markets;
- from a technological point of view, the development of new analytics and data lake solutions specifically built to help clients become data-driven, simplify IT governance and adopt a serverless approach, with the aim of helping Neosperience clients focus on their end customers, putting them authentically at the center of their strategy, also thanks to innovative Voice Of Customer analysis techniques and insight extraction based on natural language processing.

Comments on the consolidated results as of 30 June 2022

As of 30 June 2022, Neosperience recorded net sales of € 11.7 million (+34% compared to € 8.8 million as of 30 June 2021), thanks to the acquisition of several new customers (today over 800, compared to 200 in 2019), and to the expansion of the range of products offered.

EBITDA amounted to \notin 4.11 million, with a significant increase of 32% compared to the similar value of 30 June 2021, with an incidence of 35.1% on revenues, thanks to the significant contribution of scalable activities.

These important results, achieved in a difficult period for the Italian and international economy, highlight the solidity of the Neosperience business model, based on an increasing plurality of skills and markets that diversifies the risk of dependence on a limited number of business lines. The attention and commitment of the entire team to maintaining high sales margins and the appreciation of Neosperience products and services by the market is also remarkable.

EBIT remained stable at \in 1.24 million (+3.6% compared to 1H2021), after total depreciation charges of \in 2.9 million (of which \in 2.5 million for depreciation of intangible assets) compared to \in 1.9 million in the first half of 2021, including goodwill depreciation on acquired investments.



The group net profit amounted to € 0.53 million (€ 0.64 million at 1H2021).

Shareholders' equity on 30 June 2022 rose to \notin 25.7 million, compared to \notin 23.3 million at 31 December 2021. Net financial debt amounted to \notin 8.8 million compared to \notin 7.0 million at 31 December 2021 and \notin 5.9 million at 30 June 2021, partly as a result of a temporary increase of trade receivables, mostly already reabsorbed.

Relevant events after 30 June 2022

In the second part of the year, the activity continued aimed at acquiring new prestigious customers in the sectors: tourism, health, pharma, energy&utility and financial services for the implementation of projects based on the Solutions in our portfolio.

Cross-selling activities have continued successfully, helping to enhance relationships with customers already active at each Group company: we expect a further boost in sales thanks to the intensification of this activity, that has already produced very positive results.

Explorations continue for new acquisitions; it should be noted that within the acquisitions completed so far, there has been an excellent level of integration and cooperation with the key people of the companies involved; this is mainly due to the positive attitude of all the entrepreneurs who have joined our Group, who have shared our values and goals, since the very beginning of the collaboration with Neosperience.

The **Financial Report as of 30 June 2022** will be made available to the public in the terms provided for by the Euronext Growth Milan Issuers' Regulation, as well as on the Company's website, www.neosperience.com, in the "Investors/Financial Documents" section and on the Borsaltaliana.it website, shares/documents section.

Consolidated Balance Sheet

	30.06.2022		31.12.2021		30.06.2021	
	Consolidated	inc. %	Consolidated	inc. %	Consolidated	Delta
	Balance Sheet		Balance Sheet		Balance Sheet	
NON-CURRENT ASSETS						
Fixed Intangible Assets	27.547.173	52%	21.270.681	44%	18.037.081	6.276.49
Fixed Tangible Assets	3.207.626	6%	3.022.309	6%	572.460	185.31
Investements in associates	1.027.267	2%	1.314.043	3%	1.016.653	(286.776
Other non-current credits	264.608	0%	260.284	1%	189.491	4.32
Other non-current Financial credits	6.136	0%	9.028	0%	255	(2.892
Prepaid Taxes	150.236	0%	155.966	0%	148.632	(5.730
TOTAL NON-CURRENT A	SSETS 32.203.046	60%	26.032.311	54%	19.964.572	6.170.73
CURRENT ASSETS						
Inventories	324.599	1%	256.778	1%	344.738	67.82
Trade recivables	11.318.126	21%	8.102.340	17%	8.235.541	3.215.78
Trade recivables from associates	138.351	0%	3.375.515	7%	501.157	(3.237.164
Tax credits	1.480.735	3%	590.064	1%	735.866	890.67
Other current credits	320.530	1%	965.034	2%	1.029.989	(644.504
Trading assets	1.154.669	2%	152.450	0%	139.669	1.002.21
Cash and Equivalents	6.496.483	12%	8.461.078	18%	7.112.972	(1.964.595
TOTAL CURRENT A	SSETS 21.233.493	40%	21.903.259	46%	18.099.932	(669.766
TOTAL A	SSETS 53.436.539	100%	47.935.570	100%	38.064.504	5.500.96
EQUITY						
Shareholders Capital	899.566	2%	872.216	2%	760.720	27.35
Share Premium Reserve	20.164.299	38%	18.439.318	38%	13.184.056	1.724.98
Legal Reserve	170.081	0%	131.165	0%	131.165	38.91
Statutory Reserve	3.098.260	6%	2.358.859	5%	2.357.980	739.40
Negative reserve for treasury shares in portfolio	(41.419)	0%	(306.587)	-1%	(306.587)	265.16
Other Reserves	539.860	1%	552.594	1%	540.721	(12.734
Consolidation Reserve	(53.904)	0%	(53.904)	0%	(53.904)	-
Retained Earnings	(263.756)	0%	56.813	0%	(41.692)	(320.569
Net income of the year	172.764	0%	597.226	1%	233.909	(424.462
Minority interests	971.207	2%	627.283	1%	1.118.927	343.92
TOTAL EC	QUITY 25.656.958	48%	23.274.983	49 %	17.925.295	2.381.97
NON-CURRENT LIABILITES						
Employees Benefits	1.437.779	3%	1.292.219	3%	1.150.285	145.56
Provisions for risks and charges	129.895	0%	28.393	0%	51.863	101.50
Non-current Financial Debts	12.656.829	24%	12.587.127	26%	11.070.045	69.70
Non-current Tax Payables	75.239	0%	-	0%	232.963	75.23
Other non-current Payables		0%	-	0%	-	-
TOTAL NON-CURRENT LIAB	ILITES 14.299.742	27%	13.907.739	29 %	12.505.156	392.00
CURRENT LIABILITIES						
Current Financial Debts	3.785.344	7%	3.004.569	6%	2.068.861	780.77
Deposits	-	0%	-	0%	-	-
Accounts Payables	3.438.849	6%	2.801.238	6%	1.958.623	637.61
Tax Payables	1.763.281	3%	1.319.006	3%	1.579.034	444.27
Other Payables	3.740.447	7%	3.107.589	6%	1.746.408	632.85
Accruals and Deferred Income	751.918	1%	520.446	1%	281.127	231.47
TOTAL CURRENT LIABI	LITIES 13.479.839	25%	10.752.848	22%	7.634.053	2.726.99
TOTAL LABI	LITIES 53.436.539	100%	47.935.570	100%	38.064.504	5.500.96



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Consolidated Income Statement

	30.06.2022	31.12.2021	30.06.2021	
	Group Income	Group Income	Group Income	Delta
	Statements	Statements	Statements	
Sales Revenues	11.717.055	18.153.423	8.767.250	2.949.805
Changes in inventories of work in progress	324.599	256.778	344.738	(20.139)
Work performed by entity and capitalised	1.499.266	1.903.131	992.137	507.129
Other income	123.475	395.266	218.294	(94.819)
VALUE OF PRODUCTION	13.664.395	20.708.598	10.322.419	3.341.976
Raw material and services used	(4.788.511)	(7.420.879)	(3.575.375)	(1.213.136)
VALUE ADDED	8.875.884	13.287.719	6.747.044	2.128.840
Employee benefit expense	(4.361.422)	(7.010.380)	(3.456.440)	(904.982)
Other expenses	(148.410)	(238.542)	(82.123)	(66.287)
Changes in inventories of work in progress	(256.778)	(94.093)	(94.093)	(162.685)
EBITDA	4.109.274	5.944.704	3.114.388	994.886
Depreciation and amortisation expense	(2.870.748)	(4.464.770)	(1.918.257)	(952.491)
EBIT	1.238.526	1.479.934	1.196.131	42.395
Finance costs	(182.491)	(379.200)	(156.218)	(26.273)
Depreciation of Investements		0	0	0
Depreciation of Financial Assets		0	0	0
PROFIT/LOSS BEFORE TAX	1.056.035	1.100.734	1.039.913	16.122
Income tax expense	(526.923)	(321.378)	(397.977)	(128.946)
PROFIT/LOSS FOR THE PERIOD	529.112	779.356	641.936	(112.824)
Profit/Loss attributable to minority interests	356.348	182.130	408.027	(51.679)
PROFIT/LOSS OF THE GROUP	172.764	597.226	233.909	(61.145)
EBITDA %	35,1%	32,7%	35,5%	-0,5%
EBIT %	10,6%	8,2%	13,6%	-3,1%
Profit/Loss Before Tax %	9,0%	6,1%	11,9%	
Profit/Loss For The Period %	4,5%	,	-	



Cash Flow Statement A. Cash flows deriving from operating activities (indirect method)	30.06.2022	31.12.202
A cash nows deriving non-operating activities (indirect method)		
Profit (loss) for the year	529.112	779.35
Income taxes Interest expense/(assets)	526.923 182.491	319.76 379.20
(Dividends)	162.491	379.20
Capital gains / losses on disposed assets		
1.) Profit (loss) for the year before income taxes, interest, dividends and capital gains /		
losses on disposal	1.238.526	1.478.32
Adjustments for non-monetary items not included in net working capital		
Provisions to funds	196.554	408.94
Depreciation of fixed assets	2.862.598	4.420.43
Non monetary adjustments of financial assets	-	23.07
Write-downs / (revaluations) of financial assets		
Other adjustments for non-monetary items	4 207 670	c 220 7
2. Cash flow before change in net working capital	4.297.678	6.330.77
Change in net working capital		
Decrease / (increase) in inventories	(67.821)	(162.68
Decrease / (increase) in receivables from customers	(137.622)	(2.990.18)
Increase / (decrease) in trade payables from suppliers	637.611	(1.157.136
Decrease / (increase) in accrued income and prepaid expenses	201.376	245.82
Increase / (decrease) in accrued liabilities and deferred income	231.472	130.94
Other changes in net working capital	1.425.674	2.624.95
3. Cash flow after change in net working capital	6.588.368	5.022.47
Other adjustments		
Interest received / (paid)	(182.491)	(379.200
(Income taxes paid)	(340.757)	(771.399
Dividends collected		
(Use of funds)	(50.994)	(120.04
4.Cash flow after other adjustments	6.014.126	3.751.83
	6 014 126	3.751.83
Operating Cash flow (A)	6.014.126	3.731.03
	0.014.120	3.731.03
Operating Cash flow (A) 3. Cash flows deriving from the investment activity	0.014.120	5.751.05
3. Cash flows deriving from the investment activity Tangible fixed assets	(273.246)	(2.731.955
3. Cash flows deriving from the investment activity Tangible fixed assets (Investiments)		(2.731.95
3. Cash flows deriving from the investment activity Tangible fixed assets	(273.246)	(2.731.95
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a. Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Increase) / Decrease in other assets / liabilities Acquisition of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity fhird party funds Increase (decrease) in short-term bank position New medium term financing Reimbursement of Ioans	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 (818.743) (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029	(2.731.95 (2.731.95 (5.821.53) (5.821.53) (339.95 (339.95 (339.95) (411.75 (11.20) (400.55)
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a. Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Increase) / Decrease in other assets / liabilities Acquisition of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity C. Cash flows deriving from the financing activity fhird party funds Increase (decrease) in short-term bank position New medium term financing Reimbursement of loans Equity Paid-in capital increase	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029 (1.344.423)	(2.731.953 (2.731.953 (5.821.534 (5.821.534 (339.955 (339.955 (339.955) (411.757 (11.200 (400.555) (129.500 (9.434.700) 2.030.68 2.828.62 (1.297.78) 4.293.32
a. Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Investiments) (Investiments) (Investiments) (Investiments) Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity Third party funds Increase (decrease) in short-term bank position New medium term financing Reimbursement of loans Equity	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 (818.743) (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029	(2.731.953 (2.731.953 (5.821.534 (5.821.534 (339.955 (339.955 (339.955) (411.757 (11.200 (400.555) (129.500 (9.434.700) 2.030.68 2.828.62 (1.297.78) 4.293.32
A. Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Increase) / Decrease in other assets / liabilities Acquisition of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity C. Cash flows deriving from the financing activity Active there are in short-term bank position New medium term financing Reimbursement of loans Equity Paid-in capital increase	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029 (1.344.423)	(2.731.953 (2.731.953 (5.821.533 (339.955 (339.955) (339.955) (11.200 (400.555) (129.500) (9.434.700) 2.030.68 2.828.65 (1.297.78) 4.293.32 (213.62)
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A Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Increase) / Decrease in other assets / liabilities Acquisition of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity Third party funds Increase (decrease) in short-term bank position New medium term financing Reimbursement of Ioans Equity Paid-in capital increase Sale (purchase) of own shares	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 213.574 (818.743) (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029 (1.344.423) - 265.168	(2.731.953 (2.731.953 (5.821.533 (339.955 (339.955) (339.955) (11.200 (400.555) (129.500) (9.434.700) 2.030.68 2.828.65 (1.297.78) 4.293.32 (213.62)
A Cash flows deriving from the investment activity Tangible fixed assets (Investiments) Sale price of divestments Intangible assets (Investiments) Sale price of divestments Financial assets (Investiments) Sale price of divestments Other financial assets (Investiments) (Increase) / Decrease in other assets / liabilities Acquisition of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Sale of subsidiaries net of cash and cash equivalents Cash flows deriving from the financing activity Cash flows deriving from the financing activity Third party funds Increase (decrease) in short-term bank position New medium term financing Reimbursement of Ioans siguity Paid-in capital increase Sale (purchase) of own shares	(273.246) (273.246) (8.765.553) (8.765.553) 213.574 213.574 213.574 (818.743) (1.003.000) 184.257 - (9.643.968) 897.473 1.847.029 (1.344.423) (1.344.423) 265.168 1.665.247	(2.731.953 (2.731.953 (5.821.533 (339.953 (339.953 (339.953 (11.20) (401.755 (11.20) (400.555 (129.50) (9.434.70) 2.030.68 2.828.63 (1.297.78) 4.293.32 (213.62) 7.641.24

Net Financial Debt

	30.06.2022 Consolidated Balance Sheet	31.12.2021 Consolidated Balance Sheet	30.06.2021 Consolidated Balance Sheet
A. Cash at the bank	(6.496.483)	(8.461.078)	(7.112.972)
B. Cash equivalents			
C. Other current financial assets	(1.154.669)	(151.669)	(139.669)
D. Liquid assets` (A) + (B) + (C)	(7.651.152)	(8.612.747)	(7.252.641)
E. Current financial credit			
F. Current financial debt	2.931.925	2.080.874	1.495.290
G. Current portion of non-current financial debt			
H. Other non-current financial debt	853.419	923.695	573.571
I. Current financial debt (F) + (G) + (H)	3.785.344	3.004.569	2.068.861
J. Net current financial debt (I) + (E) + (D)	(3.865.808)	(5.608.178)	(5.183.780)
K. Non-current financial debt	8.821.082	8.409.567	8.333.005
L. Debt instruments	1.840.674	2.182.638	2.515.284
M. Trade payables and other non-current payables	1.995.073	1.994.922	221.756
N. Non-current financial debt (K) + (L) + (M)	12.656.829	12.587.127	11.070.045
O. Total financial debt (J) + (N)	8.791.021	6.978.949	5.886.265





Neosperience S.p.A.

Neosperience is an innovative SME listed on Euronext Growth Milan that operates as a "software vendor". . It was recently named by Gartner as the only Italian company among the six most innovative software companies in the world, together with Salesforce and SAS. Founded in Brescia in 2006 by Dario Melpignano and Luigi Linotto, respectively President and Executive Vice President, the company is active in the field of Artificial Intelligence with Neosperience Cloud: the software platform behind advanced Digital Solutions that allow companies to offer their customers a personalized and empathetic digital experience, with which to attract new customers, increase the value of existing customers, improve revenues and margins and optimize business processes. Neosperience's clients include leading companies in the fashion, retail, healthcare, manufacturing and financial services sectors.

www.neosperience.com

Further information:

INVESTOR RELATIONS Neosperience S.p.A. Lorenzo Scaravelli | <u>ir@neosperience.com</u> | +39 335 7447604

NOMAD

CFO SIM S.p.A. | <u>ecm@cfosim.com</u> | +39 02 303431

MEDIA RELATIONS Close to Media Adriana Liguori | adriana.liguori@closetomedia.it | +39 345 1778974 Sofia Crosta | sofia.crosta@closetomedia.it| +39 337 1374252 Lucia Nappa | lucia.nappa@closetomedia.it | +39 3371079749

SPECIALIST MiT Sim S.p.A. Cristian Frigerio | <u>cristian.frigerio@mitsim.it</u> | + 39 02 305 61 276