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Oggetto : PR NB Aurora PromoPharma

<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

NB AURORA SIGNED AN AGREEMENT TO ACQUIRE 38.4% OF PROMOPHARMA, COMPANY SPECIALIZED IN THE PRODUCTION AND COMMERCIALIZATION OF FOOD SUPPLEMENTS, DIETARY FOOD AND INNOVATIVE MEDICAL DEVICES OF HIGH QUALITY

Luxembourg, 27 October 2022 - NB Aurora S.A. SICAF-RAIF ("NB Aurora"), listed in Italy on the MIV market - Segmento Professionale ("MIV") organised and managed by Borsa Italiana S.p.A., with the aim of acquiring holdings in unlisted SMEs, announces that it has signed, through the vehicle wholly owned by NB Aurora Holdings S.à r.l. ("NB Aurora Holdings"), a binding contract for the purchase of a minority stake equal to 38.4% in PromoPharma S.p.A. ("PromoPharma"), a company founded in San Marino in 1998 which produces and distributes quality and innovative products formulated with natural active ingredients in order to preserve and promote personal health and well-being.

More in details, the agreement provides that NB Aurora Holdings, either directly or through a newly-formed vehicle controlled by NB Aurora Holdings ("Newco"), will hold 38.4% of the share capital of PromoPharma, through a capital increase of approximately Euro 10 million. NB Aurora's investment in PromoPharma will be made entirely from its own resources.

The completion of the transaction - subject to the fulfilment of the conditions precedent - is expected by the fourth quarter of 2022.

PromoPharma, with over 25 years of history, is a fast-growing company specialized in the production and commercialization of food supplements, dietary food, medical devices and cosmetics with a presence in more than 38 countries around the world. PromoPharma employs more than 100 people and a sales network of approximately 100 professionals including agents, biologists, nutritional experts and medical representatives. In 2021, PromoPharma reached a turnover of approximately Euro 20 million and is expected nearly Euro 27 million by the end of 2022. PromoPharma today operates through a diversified umbrella of more than 50 brands and a wide list of over 2,000 references in around 3,000 retail shops

throughout Italy including pharmacies, parapharmacies, herbalist's shops, online platforms and, since 2021, also the large-scale distribution channel with a dedicated brand.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$418 billion AUM (as of 30 June 2022). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 10 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products) and Exacer (active in the specialty chemicals business through the development and production of catalyst supports).

For further information on NB Aurora:

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and will not be registered with the Swiss Financial Market Supervisory Authority (“FINMA”). This document and/or any other offering materials relating to the fund may be made available in Switzerland solely to Qualified Investors. The fund is domiciled in Luxembourg. The Swiss representative is FIRST INDEPENDENT FUND SERVICES LTD, Klausstrasse 33, CH - 8008 Zurich and the Swiss paying agent is Neue Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The principal fund documents may be obtained free of charge at the registered office of the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative’s registered office.

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