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| Informazione<br>Regolamentata n.<br>20053-54-2022 | Data/Ora Ricezione<br>31 Ottobre 2022<br>07:32:57 | Euronext Star Milan |
|---|---|---------------------|

Societa' : TINEXTA

Identificativo : 168728

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.4

Data/Ora Ricezione : 31 Ottobre 2022 07:32:57

Data/Ora Inizio : 31 Ottobre 2022 07:32:59

Diffusione presunta

Oggetto : Information regarding Share Purchase  
Program ('Buy Back')

*Testo del comunicato*

Vedi allegato.




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PRESS RELEASE

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## Periodic Information regarding Share Repurchase Program (“Buy-Back”)

**Rome, 31<sup>st</sup> October 2022.** Regarding the Share Repurchase Program approved by the Shareholders' Meeting on 28 April 2022 and the initiation of which was authorized by the Board of Directors on 12 May 2022 (“**Buyback**”), as communicated to the market on the same date also under Article 144-bis of the Consob Regulation No. 11971/1999, **Tinexta S.p.A.** (the “**Company**”) communicates – under and for the effects of Art. 5 of EU Regulation 596/2014, and Article 2, Paragraph 3 of EU Delegated Regulation n. 2016/1052 of the EU Commission of 8 March 2016 – to have provided for the purchase on the Euronext Milan regulated market (MIC: MTAA), STAR Segment, between October, 24<sup>th</sup> 2022 and up to and including October, 28<sup>th</sup> 2022 a total of 17,500 Own Shares (CODE ISIN: IT0005037210) at a unitary average price of € 20.72532 for a total value of €362,693.11.

The purchases were made through the intermediary responsible for the implementation of the Buy-back program, Intesa Sanpaolo (code LEI 2W8N8UU78PMDQKZENC08).

Restating what has already been communicated to the market on 12 May 2022, the purchases, have the main purpose of permitting the execution of the “Stock Option Plan 2020-2022” and the “Stock Option Plan 2021-2023” (each one the “**Plan**” and together the “**Plans**”). The Board reserves the right to allocate the Shares object of the Buyback to the additional purposes approved by the Meeting of 28 April 2022.

Based on the information provided by the above-mentioned delegated intermediary, the following is a summary of the purchase transactions made on the Electronic Stock Market on a daily basis in aggregate and, in the Annex, in detail:

| Date          | Number of Common Shares Purchased | Average Price (€) | Countervalue (€)  |
|---------------|-----------------------------------|-------------------|-------------------|
| 24/10/2022    | 2,500                             | 19.78050          | 49,451.25         |
| 25/10/2022    | -                                 | -                 | -                 |
| 26/10/2022    | 5,000                             | 20.94652          | 104,732.60        |
| 27/10/2022    | 4,500                             | 21.02576          | 94,615.92         |
| 28/10/2022    | 5,500                             | 20.70788          | 113,893.34        |
| <b>Totale</b> | <b>17,500</b>                     | <b>20.72532</b>   | <b>362,693.11</b> |

As a result of the purchases announced today, Tinexta S.p.A. holds 1,443,911 Own Shares, equal to 3.059% of the current Share Capital.



### TINEXTA S.p.A.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following Consolidated Results as at 31 December 2021: Revenues of € 375.4 million, EBITDA of € 93.0 million and Net Profit of € 39.6 million. Tinexta Group is one of Italy's top operators in its three business areas: Digital Trust, Cyber Security, and Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A., the Spanish company Camerfirma S.A. and the French company CertEurope S.A., products and services for digitalization, electronic invoicing and certified e-mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cyber Security Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in consultancy in grants, loans and tax relief as well as industrial innovation, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. At 31 December 2021, the Group had 2,393 employees.

Website: [www.tinexta.com](http://www.tinexta.com), Stock ticker: TNXT, ISIN Code IT0005037210

| CONTACTS   |  |   |
|--|--|---|
| <p><b>Chief Investor Relations Officer</b><br/>Josef Mastragostino<br/><a href="mailto:investor@tinexta.com">investor@tinexta.com</a></p> <p><b>Chief External Relations &amp; Communication Officer</b><br/>Alessandra Ruzzu<br/><a href="mailto:alessandra.ruzzu@tinexta.com">alessandra.ruzzu@tinexta.com</a></p> <p><b>Press Office</b><br/>Carla Piro Mander<br/>Tel. +39 06 42 01 26 31<br/><a href="mailto:carla.piro@tinexta.com">carla.piro@tinexta.com</a></p> | <p><b>Media Advisor</b><br/>Barabino &amp; Partners S.p.A.<br/>Foro Buonaparte, 22 - 20121 Milano<br/>Tel.: +39 02 7202 3535<br/>Stefania Bassi: +39 335 6282 667<br/><a href="mailto:s.bassi@barabino.it">s.bassi@barabino.it</a></p> | <p><b>Specialist</b><br/>Intermonte SIM S.p.A.<br/>Galleria De Cristoforis, 7/8 - 20122 Milan<br/>Tel.: +39 02 771151</p> |



## Annex

| Date       | Time  | Type (Purchase/Sale) | Price (Euro) | Quantity |
|------------|-------|----------------------|--------------|----------|
| 24/10/2022 | 17:35 | Purchase             | 19.86        | 64       |
| 24/10/2022 | 17:35 | Purchase             | 19.86        | 421      |
| 24/10/2022 | 17:35 | Purchase             | 19.86        | 15       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 249      |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 75       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 16       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 50       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 50       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 50       |
| 24/10/2022 | 16:20 | Purchase             | 19.70        | 10       |
| 24/10/2022 | 16:18 | Purchase             | 19.72        | 318      |
| 24/10/2022 | 16:18 | Purchase             | 19.72        | 182      |
| 24/10/2022 | 16:09 | Purchase             | 19.75        | 150      |
| 24/10/2022 | 16:09 | Purchase             | 19.75        | 250      |
| 24/10/2022 | 16:09 | Purchase             | 19.75        | 100      |
| 24/10/2022 | 16:05 | Purchase             | 19.88        | 215      |
| 24/10/2022 | 16:05 | Purchase             | 19.88        | 35       |
| 24/10/2022 | 16:05 | Purchase             | 19.88        | 125      |
| 24/10/2022 | 16:05 | Purchase             | 19.85        | 125      |
|            |       |                      |              |          |
| 26/10/2022 | 15:59 | Purchase             | 20.90        | 300      |
| 26/10/2022 | 15:59 | Purchase             | 20.90        | 15       |
| 26/10/2022 | 15:59 | Purchase             | 20.90        | 835      |
| 26/10/2022 | 15:59 | Purchase             | 20.90        | 835      |
| 26/10/2022 | 15:59 | Purchase             | 20.90        | 15       |
| 26/10/2022 | 11:14 | Purchase             | 20.98        | 1.015    |
| 26/10/2022 | 11:14 | Purchase             | 20.98        | 600      |
| 26/10/2022 | 11:14 | Purchase             | 20.98        | 1.000    |
| 26/10/2022 | 11:14 | Purchase             | 20.98        | 182      |
| 26/10/2022 | 11:14 | Purchase             | 20.96        | 35       |
| 26/10/2022 | 11:14 | Purchase             | 20.94        | 168      |
|            |       |                      |              |          |
| 27/10/2022 | 17:15 | Purchase             | 21.00        | 520      |
| 27/10/2022 | 17:15 | Purchase             | 21.00        | 480      |
| 27/10/2022 | 17:04 | Purchase             | 21.04        | 520      |
| 27/10/2022 | 17:04 | Purchase             | 21.04        | 480      |
| 27/10/2022 | 14:01 | Purchase             | 21.04        | 357      |
| 27/10/2022 | 14:01 | Purchase             | 21.04        | 900      |
| 27/10/2022 | 14:01 | Purchase             | 21.04        | 468      |



# TINEXTA

|            |       |          |       |     |
|------------|-------|----------|-------|-----|
| 27/10/2022 | 14:01 | Purchase | 21.04 | 122 |
| 27/10/2022 | 14:01 | Purchase | 21.02 | 49  |
| 27/10/2022 | 14:01 | Purchase | 21.02 | 28  |
| 27/10/2022 | 14:01 | Purchase | 21.02 | 25  |
| 27/10/2022 | 14:01 | Purchase | 21.00 | 500 |
| 27/10/2022 | 14:01 | Purchase | 21.00 | 51  |
|            |       |          |       |     |
| 28/10/2022 | 11:27 | Purchase | 20.62 | 17  |
| 28/10/2022 | 11:27 | Purchase | 20.62 | 483 |
| 28/10/2022 | 11:26 | Purchase | 20.62 | 613 |
| 28/10/2022 | 11:26 | Purchase | 20.62 | 150 |
| 28/10/2022 | 11:26 | Purchase | 20.62 | 228 |
| 28/10/2022 | 11:26 | Purchase | 20.60 | 500 |
| 28/10/2022 | 11:26 | Purchase | 20.60 | 234 |
| 28/10/2022 | 11:26 | Purchase | 20.60 | 500 |
| 28/10/2022 | 11:26 | Purchase | 20.58 | 150 |
| 28/10/2022 | 11:26 | Purchase | 20.58 | 125 |
| 28/10/2022 | 11:24 | Purchase | 20.54 | 166 |
| 28/10/2022 | 11:24 | Purchase | 20.54 | 152 |
| 28/10/2022 | 11:24 | Purchase | 20.54 | 180 |
| 28/10/2022 | 11:24 | Purchase | 20.52 | 2   |
| 28/10/2022 | 10:21 | Purchase | 20.90 | 509 |
| 28/10/2022 | 10:21 | Purchase | 20.90 | 890 |
| 28/10/2022 | 10:21 | Purchase | 20.90 | 113 |
| 28/10/2022 | 10:21 | Purchase | 20.90 | 440 |
| 28/10/2022 | 10:21 | Purchase | 20.88 | 13  |
| 28/10/2022 | 10:21 | Purchase | 20.88 | 35  |

Fine Comunicato n.20053-54

Numero di Pagine: 6