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CONNECT

Informazione Regolamentata n. 0729-9-2022	Data/Ora Ricezione 31 Ottobre 2022 11:19:58	---
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Societa' : UniCredit Bank AG

Identificativo : 168743

Informazione
Regolamentata

Nome utilizzatore : HVBN07 - Massagli

Tipologia : REGEM

Data/Ora Ricezione : 31 Ottobre 2022 11:19:58

Data/Ora Inizio : 31 Ottobre 2022 11:20:00

Diffusione presunta

Oggetto : UniCredit Bank AG Certificates
(DE000HB26F21, DE000HV4K073,
DE000HV4MBF9, DE000HV8BME3):
Investor Notice

Testo del comunicato

Vedi allegato.

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 31 October 2022

SUBJECT: UniCredit Bank AG Certificates (DE000HB26F21, DE000HV4K073, DE000HV4MBF9, DE000HV8BME3): Investor Notice

The shares of Twitter Inc. (ISIN: US90184L1026) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of the Underlying at the Relevant Exchange (New York Stock Exchange) is finally ceased as of 28 October 2022. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Twitter Inc. are fixed based on the cash terms per share proposed by the private investor to acquire the company, as follows:

ISIN	Name	Basket Component;	K _i (b), K _i (k), K _i (m), K _i (final)
DE000HB26F21	Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da Meta Platforms Inc., Snap Inc., Twitter Inc.	Twitter Inc.	54.20 USD
DE000HV4K073	Cash Collect Airbag Worst of con effetto memoria Quanto Autocallable su paniere composto da Amazon.com Inc., Spotify Technology S.A., Twitter Inc.	Twitter Inc.	54.20 USD
DE000HV4MBF9	Cash Collect Airbag Worst of con effetto memoria Quanto Autocallable su paniere composto da Amazon.com Inc., Spotify Technology S.A., Twitter Inc.	Twitter Inc.	54.20 USD
DE000HV8BME3	Cash Collect Worst of con effetto memoria Quanto Autocallable su paniere composto da Alphabet Inc. Class C, Facebook Inc., Twitter Inc.	Twitter Inc.	54.20 USD

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank AG
Milan Branch

Fine Comunicato n.0729-9

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