



SPAFID
CONNECT

Informazione Regolamentata n. 0729-10-2022	Data/Ora Ricezione 31 Ottobre 2022 11:22:11	---
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Societa' : UniCredit Bank AG
Identificativo : 168745
Informazione
Regolamentata
Nome utilizzatore : HVBN07 - Massagli
Tipologia : REGEM
Data/Ora Ricezione : 31 Ottobre 2022 11:22:11
Data/Ora Inizio : 31 Ottobre 2022 11:22:13
Diffusione presunta
Oggetto : UniCredit S.p.A. Certificates
(IT0005435364): Investor Notice

Testo del comunicato

Vedi allegato.

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 31 October 2022

SUBJECT: UniCredit S.p.A. Certificates (IT0005435364): Investor Notice

The shares of Twitter Inc. (ISIN: US90184L1026) is the basket component of the Certificates referred to above (the “**Securities**”). The quotation of the Underlying at the Relevant Exchange (New York Stock Exchange) is finally ceased as of 28 October 2022. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Twitter Inc. are fixed based on the cash terms per share proposed by the private investor to acquire the company, as follows:

ISIN	Name	Basket Component;	K _i (k), K _i (m), K _i (final)
IT0005435364	Cash Collect Autocallable Worst of Certificates on Share Basket (Facebook Inc, Snap Inc, Twitter Inc.)	Twitter Inc.	54.20 USD

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit S.p.A.

UniCredit S.p.A.

Registered Office and
Head Office

Piazza Gae Aulenti 3
Tower A
20154 Milan

Share capital € 21,220,169,840.48 fully paid in -
Registered in the Register of Banking Groups and
Parent Company of the UniCredit Banking Group, with
cod. 02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT
number and Registration number with the Company
Register of Milan-Monza-Brianza-Lodi: 00348170101 -
Member of the National Interbank Deposit Guarantee
Fund and of the National Compensation Fund - Stamp
duty paid virtually, if due - Auth. Agenzia delle Entrate,
Ufficio di Roma 1, no. 143106/07 of 21.12.2007

Fine Comunicato n.0729-10

Numero di Pagine: 3