



SPAFID
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CAPITAL

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MAPS: NOTICE OF CHANGE IN SHARE CAPITAL

Parma, 3 November 2022

MAPS (MAPS:IM; IT0005364333), an innovative SME listed on Euronext Growth Milan and active in the digital transformation sector, announces the new composition of its share capital following the assignment of 78.520 newly issued ordinary shares, following the exercise of 78.520 Warrants during the seventh exercise period of the "MAPS S.P.A. Warrants 2019-2024", covering the period from 1 October to 31 October 2022, at a ratio of 1 ordinary share for every 1 warrant exercised (refer to the 1 November 2022 press release).

The table below shows the new composition of the **share capital** (fully subscribed and paid in) following the certification of the change filed with the Parma Companies Register:

	Previous subscribed and paid-up share capital			Current subscribed and paid-up share capital		
	Euro	no. Of Shares	Unitary nominal value	Euro	no. Of Shares	Unitary nominal value
Total	1.379.895,48	11.712.229	No nominal value	1.387.747,48	11.790.749	No nominal value
Of which ordinary Shares	1.379.895,48	11.712.229	No nominal value	1.387.747,48	11.790.749	No nominal value

Below are the **shareholdings** updated on the basis of the information available to the Issuer and as a result of the subscriptions to the capital increase:

Shareholders	No. Shares	% of Share Capital
Marco Ciscato	1.899.122	16,11%
Maurizio Pontremoli	1.567.596	13,30%
Domenico Miglietta	1.183.001	10,03%
Paolo Ciscato	815.966	6,92%
Gian Luca Cattani	718.903	6,10%
Giorgio Ciscato	189.000	1,60%
Maps S.p.A.	79.300	0,67%
Eiffel Investment Group	1.275.389	10,82%
Mercato	4.062.472	34,45%
Total	11.790.749	100,00%

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. Operating in a context characterised by high growth potential: investments in digital transformation estimated for the three-year period 2022-2024 are approximately \$6.3 billion with a CAGR of 16.5% (Source: IDC). MAPS operates through three business units focused respectively on the Health, Energy and Sustainability (ESG) sectors, providing solutions to a portfolio of over 500 highly loyal customers. Through its *Patient Journey* product line, MAPS is positioned as a leader in the field of patient reception in healthcare facilities, presiding over the market with over 1,500 installations, managing 36 million patient admissions nationwide. Thanks to ROSE, an intelligent energy management platform, MAPS now supports the main trends in the energy transition leading to the emergence of new business models based on



MAPS
SHARING KNOWLEDGE

flexibility, such as the energy communities. In terms of sustainability, GZOOM's *value governance* solution is now used by over 70 Italian organisations to measure objectives, manage risks, and share their non-financial performance. The Group is investing on an ongoing basis in R&D: in the last 3 years it has allocated a total of €5.3 million to innovation. The *Research & Solutions* division, set up in 2016, is responsible for identifying market needs and evolving software solutions.

The Group closes 2021 with consolidated revenues of €21.5 million (+20% compared to 2020) - with significant growth in revenues from Healthcare (+62%) and ESG (+69%) markets - and EBITDA of €5 million (23.3% EBITDA Margin). In the last three years MAPS has more than tripled its revenues from its proprietary solutions (15.2 million in 2021, or 72% of consolidated revenues). The company is characterised by high levels of recurring revenues: recurring fee revenues reached 34% of consolidated operating revenues in 2021 (CAGR 2018-2021 of 38%). The Group's organic growth has been accompanied by significant M&A activity, with the acquisition of IG Consulting (2011), Artexe (2018), Roialty (2019), SCS Computers (2020), IASI (2021), I-TEL (2022) and Energenius (2022).

Release available on www.emarketstorage.com and on www.mapsgroup.it

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