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Informazione Regolamentata n. 20053-62-2022	Data/Ora Ricezione 10 Novembre 2022 18:51:44	Euronext Star Milan
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Societa' : TINEXTA

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Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - MASTRAGOSTINO

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Data/Ora Ricezione : 10 Novembre 2022 18:51:44

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Diffusione presunta

Oggetto : The Intesa Sanpaolo entry in the capital of
Warrant Hub was finalized

Testo del comunicato

Vedi allegato.



PRESS RELEASE

**THE INTESA SANPAOLO ENTRY INTO THE CAPITAL OF WARRANT HUB
(TINEXTA GROUP) WAS FINALIZED**

Intesa Sanpaolo subscribes the capital increase and enters with 12% in Warrant Hub

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Rome, November 10, 2022. Tinexta S.p.A., a leading company in Digital Trust, Cyber Security and Innovation & Marketing services, listed on the Euronext Star Milan segment organised and managed by Borsa Italiana, announces that today the closing of the transaction stated on 28 October 2022 was finalised with the subscription by Intesa Sanpaolo of the capital increase of Euro 55 million as approved by the subsidiary Warrant Hub, a company that currently holds 100% of the share capital of Forvalue

As a result of the transaction, the share capital of Warrant Hub is now 88% held by Tinexta and 12% by Intesa Sanpaolo.

Therefore, the current strategic partnership between Tinexta and Intesa Sanpaolo S.p.A. is strengthened through commercial agreements relating to Forvalue's activities, aimed at supporting Italian SMEs in their growth path.

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TINEXTA S.p.A.

Tinexta, listed on the STAR segment of the Milan Stock Exchange, reported the following Consolidated Results as at 31 December 2021: Revenues of € 375.4 million, EBITDA of € 93.0 million and Net Profit of € 39.6 million. Tinexta Group is one of Italy's leading operators in its three business areas: Digital Trust, Cyber Security, Innovation & Marketing Services. The Digital Trust Business Unit provides, through the companies InfoCert S.p.A., Visura S.p.A., Sixtema S.p.A., the Spanish company Camerfirma S.A. and the French company CertEurope S.A., products and services for digitisation: digital signature, digital identity, customer onboarding, electronic invoicing and certified e-mail (PEC) for large companies, banks, insurance and financial companies, SMEs, associations and professionals. The Cyber Security Business Unit operates through the companies Yoroi, Swascan and Corvallis and constitutes one of the national poles in the research and provision of the most advanced solutions for data protection and security. In the Innovation & Marketing Services Business Unit, Warrant Hub S.p.A. is a leader in consultancy in grants, loans and tax relief as well as industrial innovation, while Co.Mark S.p.A. provides Temporary Export Management consultancy to SMEs to support them in their commercial expansion. At 31 December 2021, the Group had 2,393 employees.

Website: www.tinexta.com, Stock ticker: TNXT, ISIN Code IT0005037210



TINEXTA

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Fine Comunicato n.20053-62

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