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Oggetto : INNOVATEC FINANCES GROWTH THE
BOARD OF DIRECTORS RESOLVES TO
ISSUE A NON-CONVERTIBLE BOND IN
THE AMOUNT OF EURO 8 MILLION

Testo del comunicato

Vedi allegato.



PRESS RELEASE

INNOVATEC S.p.A.

INNOVATEC FINANCES GROWTH

THE BOARD OF DIRECTORS RESOLVES TO ISSUE A NON-CONVERTIBLE BOND IN THE AMOUNT OF EURO 8 MILLION

Milan, 11 November 2022 - The Board of Directors of Innovatec S.p.A. (BIT: **INC**, ISIN: **IT0005412298**), listed on the Euronext Growth Milan market, ("**Company**", "**Issuer**") – resolved today to issue, in the context of a broader structured financing transaction in the form of a so-called "basket bond", a non-convertible bond, pursuant to article 2410 of the Italian Civil Code, for a nominal amount of €8 million and a duration of 6 years, which will be underwritten by a securitisation vehicle, set up pursuant to Law No. 130 of 30 April 1999, which in turn will be financed through the issue of asset-backed securities addressed to major qualified investors.

Through this instrument, the Company will have the opportunity to raise financial resources with a long-term time horizon, with competitive economic conditions to support investments and initiatives for the Company's growth.

Further information relating to the finalisation of the aforesaid Bond and the related subscription agreement, will be disclosed to the market in accordance with applicable regulations and as soon as available.

This press release is available on the website of Borsa Italiana and on the Company's website www.innovatec.it.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

For further information:

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Innovatec S.p.A., an investment holding company listed on Euronext Growth Milan (BIT: **INC**, ISIN: **IT0005412298**) is active in the fields of energy efficiency and environmental sustainability. In a competitive environment where social responsibility and environmental sustainability issues are becoming increasingly central, Innovatec aims to strengthen its resilience and become a leading player in sustainability through the responsible and efficient use of resources by linking energy and renewable energy efficiency with the materials cycle, recovery and recycling and waste. Innovatec operates at 360 degrees, offering innovative end-to-end solutions that respond in a customised and comprehensive manner to its customers' needs in the circularity and sustainability business. With a proposal that integrates energy efficiency, renewables and environmental services from industrial waste recovery to recycling, Innovatec provides concrete support to other companies in improving their circularity and reducing their carbon footprint by aiming for compatibility between development and land preservation.

Innovatec S.p.A.
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