



SPAFID
CONNECT

Informazione Regolamentata n. 1803-172-2022	Data/Ora Ricezione 11 Novembre 2022 20:00:33	Euronext Star Milan
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Societa' : OPENJOBMETIS

Identificativo : 169364

Informazione
Regolamentata

Nome utilizzatore : OPENJOB08 - ESPOSTI

Tipologia : 2.2

Data/Ora Ricezione : 11 Novembre 2022 20:00:33

Data/Ora Inizio : 11 Novembre 2022 20:00:35

Diffusione presunta

Oggetto : OJM_Notice of Provision Offer Document
partial voluntary public Purchase offer on
treasury shares_ENG

Testo del comunicato

Vedi allegato.

NOTICE OF PROVISION TO THE PUBLIC OF THE OFFER DOCUMENT RELATING TO THE PARTIAL VOLUNTARY PUBLIC PURCHASE OFFER CONCERNING ORDINARY SHARES

Milan, 11 November 2022 – The Offer Document relating to the partial voluntary public purchase offer concerning ordinary shares has been filed, together with the Acceptance Form, pursuant to and within the terms of law, at the registered office located at via Bernardino Telesio 18, 20145 Milan and transmitted to Borsa Italiana S.p.A. and Consob. It is also available on the Company's website, www.openjobmetis.it in the *Investor Relations - Public Purchase Offers* section as well as through the authorised storage mechanism eMarket Storage (www.emarketstorage.com).

A copy of the Offer Document has also been made available to the public at the registered office of the intermediary responsible for coordinating the collection of acceptances, Equita SIM S.p.A, with registered office in Milan 20121, via Filippo Turati 9.

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 720.8 million in the year ended 31 December 2021. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialised in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents

Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence centre focused on recruitment and selection that operates through the brands Seltis, Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

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Fine Comunicato n.1803-172

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