



SPAFID  
CONNECT

Informazione Regolamentata n. 0308-117-2022	Data/Ora Ricezione 14 Novembre 2022 08:02:26	---
---	--	-----

Societa' : SOCIETE GENERALE  
Identificativo : 169370  
Informazione  
Regolamentata  
Nome utilizzatore : SOCGENN04 - Lorenzo Pirovano  
Tipologia : REGEM  
Data/Ora Ricezione : 14 Novembre 2022 08:02:26  
Data/Ora Inizio : 14 Novembre 2022 08:02:28  
Diffusione presunta  
Oggetto : Non applicability of adjustment -  
XS2088360644

*Testo del comunicato*

see attachment

14/11/2022

## **Notice**

### **Non applicability of the adjustment of certificate XS2088360644 after the results of the tender offer on Atlantia SpA**

With reference to the adjustment described in Notice no. 43414 dated 11/11/2022 (the "Adjustment") and considering Notice no. 43497 dated 11/11/2022, that states that the tender offer on Atlantia SpA has not met its threshold condition as shareholding of the Offeror was below 90% at the end of the offer period on 11/11/2022, we inform the holders of certificate with ISIN XS2088360644 issued by SG Issuer that the Adjustment will not be applied.

Kind regards,

**Société Générale**

Fine Comunicato n.0308-117

Numero di Pagine: 3