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CONNECT

Informazione Regolamentata n. 1055-2-2022	Data/Ora Ricezione 14 Novembre 2022 11:46:53	SeDeX - INV. CERTIFICATES
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Societa' : CREDIT SUISSE
Identificativo : 169387
Informazione
Regolamentata
Nome utilizzatore : CREDITSUISSEN01 - R
Tipologia : 2.2
Data/Ora Ricezione : 14 Novembre 2022 11:46:53
Data/Ora Inizio : 14 Novembre 2022 11:46:55
Diffusione presunta
Oggetto : Press Release for XS1396632504

<i>Testo del comunicato</i>

Vedi allegato.

CREDIT SUISSE AG

LONDON BRANCH

(the **Issuer**)

RESULTS OF THE CONSENT SOLICITATION LAUNCHED ON 14 OCTOBER 2022

Yield Securities due July 2026

(referred to for commercial purposes as “*Obbligazione Tasso Misto in Dollari USA Luglio 2026*”)

Series SPLB2016-0KDV with ISIN: XS1396632504

(the **Securities**)

The Issuer is hereby providing a notice that the written resolution proposed by the Issuer through the Notice and Consent Solicitation announced and notified to the holders of the Securities on 14 October 2022 has not been passed. The Issuer had requested consent from eligible holders of its outstanding Securities for a written resolution to give effect to a modification of the conditions of the Securities so that the floating rate of interest applicable to each interest period commencing after 13 July 2023 would be determined by reference to SOFR instead of USD LIBOR. As a consequence, the proposed amendments have not been approved.

The Issuer reserves all rights to take any further actions in relation to the Securities.

For further information please contact:

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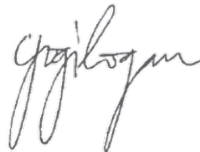
Date of Notice: 11 November 2022

Credit Suisse AG, London Branch

as Issuer



Julien Bieren
Managing Director



Yogamoorthy Logan
Managing Director

Fine Comunicato n.1055-2

Numero di Pagine: 3