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Informazione Regolamentata n. 0033-200-2022	Data/Ora Ricezione 14 Novembre 2022 17:46:27	Euronext Milan
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Regolamentata

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Diffusione presunta

Oggetto : Intesa Sanpaolo commences sale of Nexi shares up to maximum ca 67m shares via ABB reserved for qualified Italian and foreign institutional investors

*Testo del comunicato*

Vedi allegato.

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## PRESS RELEASE

### **INTESA SANPAOLO COMMENCES THE SALE OF NEXI SHARES UP TO A MAXIMUM OF APPROXIMATELY 67 MILLION SHARES THROUGH AN ACCELERATED BOOKBUILDING PROCEDURE RESERVED FOR QUALIFIED ITALIAN AND FOREIGN INSTITUTIONAL INVESTORS**

*Turin - Milan, 14 November 2022* – Intesa Sanpaolo S.p.A. (“Intesa Sanpaolo”) announces the commencement of the sale of ordinary shares of Nexi S.p.A. (“Nexi”), listed on Euronext Milan, up to a maximum amount of approximately 67 million shares, corresponding to approximately 5.1% of the relevant share capital - representing Intesa Sanpaolo's entire current stake in Nexi - through an accelerated bookbuilding procedure reserved for qualified Italian and foreign institutional investors.

The sale described herein has no impact on Intesa Sanpaolo's long-standing strategic partnership with Nexi, which has recently been extended outside of Italy (the extension of the agreement to Croatia is in the process of being approved by the competent authorities).

Intesa Sanpaolo (IMI – Corporate & Investment Banking), BofA Securities and JP Morgan are acting as joint bookrunners in connection with the transaction.

The transaction will commence immediately and Intesa Sanpaolo reserves the right to close the sale at any time. Intesa Sanpaolo will announce the outcome of the transaction upon its completion.

*Investor Relations*  
+39.02.87943180  
[investor.relations@intesasnpaolo.com](mailto:investor.relations@intesasnpaolo.com)

[group.intesasnpaolo.com](http://group.intesasnpaolo.com)

*Media Relations*  
+39.02.87962326  
[stampa@intesasnpaolo.com](mailto:stampa@intesasnpaolo.com)

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