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Oggetto : CS NAV al 30 settembre 2022

<i>Testo del comunicato</i>

Vedi allegato.

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**NB AURORA: NET ASSET VALUE AL 30 SETTEMBRE 2022
PARI A EURO 12,1960 PER AZIONE - IN AUMENTO DELL'1,7% RISPETTO
AL 30 GIUGNO 2022 E DEL 3,9% RISPETTO AL 31 DICEMBRE 2021 - PER
EFFETTO DI UN AUMENTO DELLA VALORIZZAZIONE DEGLI ASSET
NEL PORTAFOGLIO DI NB AURORA NONOSTANTE IL PERDURARE
DEGLI EFFETTI DERIVANTI DALL'ATTUALE CONTESTO
MACROECONOMICO**

- **NET ASSET VALUE PARI A CIRCA EURO 299 MLN (AL 30 GIUGNO 2022 ERA PARI A CIRCA EURO 294 MLN, MENTRE AL 31 DICEMBRE 2021 A CIRCA 288 MLN)**

Lussemburgo, 14 novembre 2022 - NB Aurora S.A. SICAF-RAIF (di seguito "NB Aurora" o "Società"), quotata in Italia su Euronext MIV Milan - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A, con l'obiettivo di acquisire partecipazioni in PMI italiane di eccellenza non quotate, rende noto che il Consiglio di Amministrazione, riunitosi in data odierna, ha determinato il Net Asset Value ("NAV") al 30 settembre 2022.

Il NAV è pari a circa Euro 299,449,615, corrispondente ad un NAV per azione in circolazione di Euro 12,1960 (calcolato come rapporto tra il NAV, pari a Euro 299,449,615 e il numero totale di azioni, pari a 24,553,115).

Il NAV ha registrato una variazione positiva di Euro 11,4 milioni da inizio anno da imputarsi prevalentemente ad un aumento della valorizzazione delle società detenute in portafoglio da NB Aurora nonostante il perdurare degli effetti derivanti dall'attuale contesto macro-economico.

In dettaglio, il NAV è così composto: Euro 10,3 milioni sono rappresentati dalle quote di Fondo Italiano di Investimento, circa Euro 215,5 milioni dalle quote degli investimenti in NB Aurora Holdings, circa Euro 40,2 milioni dall'investimento in Engineering Ingegneria Informatica, e circa Euro 33,5 milioni di cassa, altre attività e passività.

Nel corso dei primi 9 mesi del 2022, NB Aurora ha investito complessivamente Euro 3,7 milioni sottoscrivendo aumenti di capitale nella partecipata BluVet S.p.A, network di cliniche veterinarie di eccellenza, per proseguire nel progetto di crescita per acquisizioni.

Successivamente al 30 settembre 2022 è stato perfezionato il signing di un nuovo investimento in PromoPharma (per il quale si rimanda al relativo comunicato stampa del 28 ottobre 2022), il cui closing e' previsto entro la fine dell'anno a fronte di un investimento da parte di NB Aurora di Euro 8,0 milioni. Tale operazione porta il capitale investito da NB Aurora da gennaio 2022 a Euro 11,7 milioni.

Inoltre, nel corso dei primi 9 mesi del 2022 sono stati sindacati con NB Aurora Co-investment fund Euro 1,2 milioni.

I dati finanziari riportati nel presente comunicato non sono stati oggetto di revisione contabile.

Definizioni

Net Asset Value (valore del patrimonio sottratte le passività)

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento Euronext MIV Milan che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$418 miliardi al 30 giugno 2022. Il *target* di investimento di NB Aurora è rappresentato da PMI di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 10 aziende: Club del Sole (*leader* nel settore *camping-village* in Italia), Dierre Group (*leader* in Italia nella produzione di componenti *tech* per l'automazione industriale), PHSE (*leader* italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (*leader* mondiale nella produzione e commercializzazione delle pelli per i settori *fashion*, *automotive* e dell'arredamento), Engineering (*leader* in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (*leader* nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), Comet (*leader* in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti *gluten free* e *better for you*) ed Exacer (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori).

Per ulteriori informazioni su NB Aurora:

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