



SPAFID
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Informazione Regolamentata n. 0033-202-2022	Data/Ora Ricezione 15 Novembre 2022 07:28:41	Euronext Milan
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Societa' : INTESA SANPAOLO

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Informazione
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Diffusione presunta

Oggetto : Intesa Sanpaolo completed the sale of ca
67m shares of Nexi via ABB reserved for
qualified Italian and foreign institutional
investors

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

INTESA SANPAOLO COMPLETED THE SALE OF APPROXIMATELY 67 MILLION SHARES OF NEXI THROUGH AN ACCELERATED BOOKBUILDING PROCEDURE RESERVED FOR QUALIFIED ITALIAN AND FOREIGN INSTITUTIONAL INVESTORS

Turin - Milan, 15 November 2022 – Following up on the press release published on 14 November 2022, Intesa Sanpaolo S.p.A. ("Intesa Sanpaolo") announces that it has successfully completed the sale of approximately 67 million ordinary shares of Nexi S.p.A., corresponding to approximately 5.1% of the related share capital and Intesa Sanpaolo's entire stake previously held in Nexi, at a price of Euro 8.7 per ordinary share, through an accelerated bookbuilding procedure.

The total proceeds of the sale amounted to approximately Euro 584 million.

Intesa Sanpaolo (IMI – Corporate & Investment Banking), BofA Securities and JP Morgan acted as joint bookrunners in connection with the transaction.

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Each of the Managers is only acting for Intesa Sanpaolo in connection with the placement of the shares of Nexi, and no one else, and will not be responsible to anyone other than to Intesa Sanpaolo for providing the protections offered to clients of the Managers nor will the Managers or any of their respective affiliates be responsible for providing advice in relation to the placement of shares of Nexi or the contents of this announcement. No representation or warranty, express or implied, is or will be made as to, or in relation to, and no responsibility or liability whatsoever is or will be accepted by the Managers or by any of their respective affiliates or any of their affiliates’ directors, officers, employees, advisers or agents as to or in relation to, the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other written or oral information relating to Intesa Sanpaolo, Nexi, their respective subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available to or publicly available to any interested party or its advisers, and any liability for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith therefore is expressly disclaimed.

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