



SPAFID
CONNECT

Informazione Regolamentata n. 1803-176-2022	Data/Ora Ricezione 18 Novembre 2022 17:54:59	Euronext Star Milan
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Societa' : OPENJOBMETIS
Identificativo : 169615
Informazione
Regolamentata
Nome utilizzatore : OPENJOB08 - ESPOSTI
Tipologia : REGEM; 3.1
Data/Ora Ricezione : 18 Novembre 2022 17:54:59
Data/Ora Inizio : 18 Novembre 2022 17:55:00
Diffusione presunta
Oggetto : OJM_CS_First week subscription Partial
Voluntary Public Purchase on treasury
shares_ENG

Testo del comunicato

Vedi allegato.

PRESS RELEASE

PROGRESS OF SUBSCRIPTIONS TO THE VOLUNTARY PARTIAL PUBLIC PURCHASE OFFER AT THE END OF THE FIRST WEEK

Milan, 18 November 2022 - Openjobmetis SpA (Borsa Italiana: **OJM**) ('**OJM**' or the '**Company**'), a leading Employment Agency, listed on Euronext Milan - STAR segment - managed by Borsa Italiana, announces that, concerning the Partial Public Purchase Offer (the '**Offer**') for a maximum 325,065 ordinary shares admitted to trading on Euronext STAR Milan equal to 2.37% of the entire share capital, in the period between **14 November 2022** (beginning of the acceptance period) and **18 November 2022** inclusive, applications were received for n. 2,510 ordinary shares of Openjobmetis S.p.A, equal to 0.018% of the entire share capital and equal to 0.772% of the maximum quantity covered by the Offer.

Please note that the Offer acceptance period will end at 5:30 pm on 2 December 2022 inclusive, unless extended, and that the unit price per share offered is EUR 8.80.

For further information, please refer to the Press Release, the Offer Document and the Acceptance Form available on the Company's website at www.openjobmetis.it in the *Investor Relations/Public purchase offers* section.

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 720,8 million in the year ended 31 December 2021. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents

Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence center focused on recruitment and selection that operates through the brands Seltis, Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

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Fine Comunicato n.1803-176

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