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Euronext Growth Milan

Societa' : RELATECH

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Oggetto : RELATECH: MERGER BY

INCORPORATION OF RELATECH

CONSULTING S.R.L. AND XONNE S.R.L.

INTO RELATECH S.P.A.

Testo del comunicato

Vedi allegato.





PRESS RELEASE

RELATECH: MERGER BY INCORPORATION OF RELATECH CONSULTING S.R.L. AND XONNE S.R.L. INTO RELATECH S.P.A.

Milan, November 21st, 2022

Relatech S.p.A., Digital Enabler Solution Know-how (DESK) Company and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), following up on the announcements made on June 30th, 2022, July 1st, 2022, August 1st, 2022 and August 4th, 2022, informs that the notarial act of merger by incorporation of Relatech Consulting S.r.I. and Xonne S.r.I. ("Merging Companies") into Relatech S.p.A. ("Relatech" or "Merging Company") was signed today.

The deed of merger will be filed for registration with the appropriate Registry of Companies within the terms of the law, of which due notice will be given to the public.

For a more detailed description of the terms of the merger, please refer to the above-mentioned press releases and other documents filed and made public at the Company's registered office and on Relatech's website www.relatech.com, Investor Relations/Corporate Documents section.

This press release is online at www.emarketstorage.com. (Investor Relations/Press Release section)

Relatech (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

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Fine Comunicato	n.20162-123
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