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CONNECT

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| Informazione<br>Regolamentata n.<br>0729-16-2022 | Data/Ora Ricezione<br>28 Novembre 2022<br>12:18:46 | --- |
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Societa' : UniCredit Bank AG

Identificativo : 169852

Informazione  
Regolamentata

Nome utilizzatore : HVBN05 - Paglia

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Data/Ora Ricezione : 28 Novembre 2022 12:18:46

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Diffusione presunta

Oggetto : UniCredit Bank AG Certificates and  
Covered Warrants: Issuer's Extraordinary  
Call Right

*Testo del comunicato*

Vedi allegato.

Client Solutions  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 - Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 28 November 2022

**SUBJECT: UniCredit Bank AG Certificates & Covered Warrants: Issuer's Extraordinary Call Right**

The shares of Atlantia S.p.A. (ISIN: IT0003506190) is the underlying (the “**Underlying**”) of the Certificates & Covered Warrants in Table 1 issued by UniCredit Bank AG (the “**Securities**”). Following the voluntary tender offer to acquire all ordinary shares, the bidder became holder of more than 90% of the Underlying’s capital and all the contracts with open positions at the end of the last trading day of the offer period (25<sup>th</sup> of November 2022) are closed and cash settled by applying the Theoretical Fair Value (TFV) methodology (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 28<sup>th</sup> of November 2022. All definitions have the same meaning as in the Terms and Conditions of the Securities.

**Table 1:**

| ISIN         | Name                                  | Cancellation Amount | Payment Date |
|--------------|---------------------------------------|---------------------|--------------|
| DE000HB26FC8 | Bonus Cap su Atlantia S.p.A.          | 109,00 EUR          | 05/12/2022   |
| DE000HB2CB92 | Covered Warrant su Atlantia S.p.A.    | 0,40 EUR            | 05/12/2022   |
| DE000HV48ZG9 | Fixed Cash Collect su Atlantia S.p.A. | 100,00 EUR          | 05/12/2022   |
| DE000HV4M871 | Covered Warrant su Atlantia S.p.A.    | 0,50 EUR            | 05/12/2022   |

Kind regards,

UniCredit Bank AG  
Milan Branch

**UniCredit Bank AG**  
Milan Branch

Piazza Gae Aulenti, 4 – Tower C  
20154 Milan, Italy  
Tel. +39 02 8862-1  
Registered Office: Milan, Italy  
Listed in the Banks’ Register:  
ABI Code 03081.7  
Tax Code, VAT Register and Italian Register  
of Companies No. 09144100154

Members of the Management Board:  
Dr. Michael Diederich (Spokesman),  
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,  
Jan Kupfer, Christian Reusch,  
Boris Scukanec, Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:  
Andrea Orzel

Legal Form: Aktiengesellschaft  
Capital Stock: EUR 2,407,151,016  
fully paid-in  
Registered Office: Munich, Germany  
Listed in the Court Register:  
Munich HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

[www.unicreditgroup.eu/clientsolutions](http://www.unicreditgroup.eu/clientsolutions)

Fine Comunicato n.0729-16

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