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CONNECT

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Oggetto : PR NB Aurora PromoPharma

<i>Testo del comunicato</i>
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Vedi allegato.

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## **PRESS RELEASE**

### **NB AURORA COMPLETED THE ACQUISITION OF 38.4% OF PROMOPHARMA, SPECIALIZED IN THE PRODUCTION AND COMMERCIALIZATION OF HIGH-QUALITY FOOD SUPPLEMENTS, DIETARY FOOD AND INNOVATIVE MEDICAL DEVICES**

*Luxembourg, 30 November 2022 – NB Aurora S.A. SICAF-RAIF ("NB Aurora"), listed in Italy on the Euronext MIV Milan - Segmento Professionale ("MIV") market, organised and managed by Borsa Italiana S.p.A., with the aim of acquiring stakes in unlisted SMEs, announces that, thanks to the fulfilment of the conditions precedent and in execution of the purchase agreement signed on 27 October 2022, it has finalised the purchase of a minority stake equal to 38.4% of PromoPharma S.p.A. ("PromoPharma").*

PromoPharma is a historical company in San Marino that produces and distributes high-tech quality products formulated with natural active ingredients to safeguard and promote personal health and well-being.

The acquisition, realised through a capital increase in PromoPharma of Euro 10 million (net of transaction costs), was completed through the *newco* Promo Club S.r.l., vehicle 75% owned by NB Aurora Holdings S.à r.l. ("NB Aurora Holdings"), company fully owned by NB Aurora, and 25% by NB Aurora Co-Investment Fund (the "Co-Investment Fund"), an alternative, closed-end, reserved investment fund, under Luxembourg law, always managed by Neuberger Berman AIFM S.à r.l.

For further information on the transaction, please refer to the previous press release of 27 October 2022.

#### **NB Aurora**

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, a private, independent, employee-owned investment manager, with \$418 billion AUM (as of 30 June 2022). The investment target includes top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between

€30 and €300 million. NB Aurora team operates with an active minority approach, partnering with entrepreneurs with a medium-long term horizon. After the first deal that led NB Aurora to acquire 44.55% of the shares of Fondo Italiano di Investimento (17 initial shareholdings of which it currently still holds the investments in Ligabue, DBA Group, Amut Group and Zeis Excelsa), the fund invested in 11 companies: Club del Sole (leader in the camping-village sector in Italy), Dierre Group (leader in Italy in the production of tech components for industrial automation), PHSE (Italian leader in the temperature-controlled transport of drugs and biological samples), BluVet (network of veterinary clinics), Rino Mastrotto Group (world leader in the production and marketing of leathers for fashion, automotive and furniture industries), Engineering (leader in Italy in the digital transformation of companies, public and private organizations), Veneta Cucine (Europe's leading manufacturer of fitted kitchens) Comet (leader in Italy in the development and production of tailor-made organic rubber and silicone compounds), Farmo (leader in the production of 'better for you' gluten-free products), Exacer (active in the specialty chemicals business through the development and production of catalyst supports) and PromoPharma (specialized in the production and commercialization of food supplements, dietary food and innovative medical devices).

### For further information on NB Aurora:

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