



SPAFID
CONNECT

Informazione Regolamentata n. 2083-17-2022	Data/Ora Ricezione 30 Novembre 2022 14:06:47	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF
Identificativo : 169976
Informazione
Regolamentata
Nome utilizzatore : NBAURORAN03 - FRANCESCO MOGLIA
Tipologia : REGEM
Data/Ora Ricezione : 30 Novembre 2022 14:06:47
Data/Ora Inizio : 30 Novembre 2022 14:06:48
Diffusione presunta
Oggetto : CS NB Aurora PromoPharma

<i>Testo del comunicato</i>

Vedi allegato.

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COMUNICATO STAMPA

**PERFEZIONATO L'ACCORDO PER L'ACQUISIZIONE DA PARTE DI
NB AURORA DEL 38,4% DI PROMOPHARMA, AZIENDA
SPECIALIZZATA NELLA PRODUZIONE E NELLA
COMMERCIALIZZAZIONE DI INTEGRATORI ALIMENTARI,
ALIMENTI DIETETICI E DISPOSITIVI MEDICI INNOVATIVI DI ALTA
QUALITÀ**

Lussemburgo, 30 novembre 2022 – NB Aurora S.A. SICAF-RAIF ("NB Aurora"), quotata in Italia sul mercato Euronext MIV Milan - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A., con l'obiettivo di acquisire partecipazioni in PMI di eccellenza non quotate, annuncia di aver perfezionato – a seguito dell'avveramento delle condizioni sospensive e in esecuzione del contratto di compravendita sottoscritto lo scorso 27 ottobre 2022 – l'acquisto di una quota di minoranza pari al 38,4% di PromoPharma S.p.A. ("PromoPharma").

PromoPharma è un'azienda storica di San Marino che produce e commercializza prodotti di qualità ad alto contenuto tecnologico formulati con principi attivi naturali per salvaguardare e promuovere la salute e il benessere della persona.

L'acquisizione, realizzata tramite un'operazione di aumento di capitale di PromoPharma di Euro 10 milioni (al netto dei costi di transazione), è stata perfezionata attraverso la *newco* Promo Club S.r.l., veicolo detenuto al 75% da NB Aurora Holdings S.à r.l. ("NB Aurora Holdings"), società interamente detenuta da NB Aurora, e per la residua quota del 25% da NB Aurora Co-Investment Fund (il "Fondo di Co-Investimento"), fondo alternativo, chiuso, riservato di diritto lussemburghese sempre gestito da Neuberger Berman AIFM S.à r.l.

Per ulteriori informazioni in merito all'operazione si rinvia al precedente comunicato stampa del 27 ottobre 2022.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento Euronext MIV Milan che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$418 miliardi al 30 giugno 2022. Il *target* di investimento di NB Aurora è rappresentato da PMI di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un'ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Dopo la prima operazione che ha portato NB Aurora ad acquisire il 44,55% delle quote di Fondo Italiano d'Investimento (17 partecipazioni iniziali delle quali attualmente mantiene ancora l'investimento in Ligabue, DBA Group, Amut Group e Zeis Excelsa), il fondo ha investito in 11 aziende: Club del Sole (*leader* nel settore *camping-village* in Italia), Dierre Group (*leader* in Italia nella produzione di componenti *tech* per l'automazione industriale), PHSE (*leader* italiano nel trasporto a temperatura controllata di farmaci e campioni biologici), BluVet (rete di cliniche veterinarie), Rino Mastrotto Group (*leader* mondiale nella produzione e commercializzazione delle pelli per i settori *fashion*, *automotive* e dell'arredamento), Engineering (*leader* in Italia nella trasformazione digitale di aziende, organizzazioni pubbliche e private), Veneta Cucine (*leader* nella progettazione, produzione e realizzazione di mobili per cucina, *living* e complementi d'arredo), Comet (*leader* in Italia nello sviluppo e produzione di mescole in gomma naturale e sintetica), Farmo (produttore di alimenti *gluten free* e *better for you*), Exacer (attiva nel business delle *specialty chemicals* tramite lo sviluppo e produzione di supporti per catalizzatori) e PromoPharma (specializzata nella produzione e commercializzazione di integratori alimentari, alimenti dietetici e dispositivi medici innovati).

Per ulteriori informazioni su NB Aurora:

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Fine Comunicato n.2083-17

Numero di Pagine: 5