



SPAFID
CONNECT

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| Informazione Regolamentata n. 1938-136-2022 | Data/Ora Ricezione 01 Dicembre 2022 16:50:21 | Euronext Star Milan |
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Societa' : AQUAFIL
Identificativo : 170050
Informazione
Regolamentata
Nome utilizzatore : AQUAFILNSS02 - Tonelli
Tipologia : 2.5
Data/Ora Ricezione : 01 Dicembre 2022 16:50:21
Data/Ora Inizio : 01 Dicembre 2022 16:50:22
Diffusione presunta
Oggetto : Suspension of the Exercise and Expiry
Date regarding The "Market Warrant
Aquafil S.P.A."

Testo del comunicato

Vedi allegato.



SUSPENSION OF THE EXERCISE AND EXPIRY DATE REGARDING THE “MARKET WARRANT AQUAFIL S.P.A.”

Arco (TN), December 1, 2022 – Aquafil S.p.A. [ECNL IM] announces that, pursuant to Article 3.6 of the Rules for the “Market Warrant Aquafil S.p.A.”, the arithmetic average of the weighted average price of all ordinary Aquafil shares (ISIN IT0005241192) traded on the MTA market on a daily basis in November 2022 (as announced by the calculation agent BNP PARIBAS SA) is € 5.8383, below the Strike Price, equal to € 9.5.

Accordingly, the exercise ratio for the conversion of the Market Warrant Aquafil S.p.A. warrants for December 2022 is negative, thus, pursuant to Article 3.1 of the Rules for the “Market Warrant Aquafil S.p.A.”, the Warrants are not exercisable during December 2022.

The Warrant owners are hereby informed that, pursuant to the Rules for the “Market Warrant Aquafil S.p.A.” (ISIN IT0005241200), with effect from 5 December 2022 the financial instruments denominated Aquafil Warrants will cease to be valid, as 60 (sixty) months have passed from the date of admission to listing of the Aquafil ordinary shares.

For further information, please refer to the Rules for the “Market Warrant Aquafil S.p.A.” Warrants, available on the Company's website (www.aquafil.com), as well as on the centralized storage mechanism called eMarket STORAGE accessible from www.emarketstorage.com.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products – such as fishing nets and rugs – that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam – with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into yarn for rugs carpet flooring and for clothing.

Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present in seven countries and in three different continents, with over 2,800 employees at 19 production sites located in Italy, Slovenia, Unites States, China, Croatia, Scotland, Thailand and Japan.



Investors Contact

Karim Tonelli
investor.relations@aquafil.com
mob: +39 348 6022.950

Barabino & Partners IR
T: +39 02 72.02.35.35
Stefania Bassi
s.bassi@barabino.it
mob: +39 335 6282.667
Agota Dozsa
a.dozsa@barabino.it
mob: +39 338 7424.061

Media Contact

Barabino & Partners
T: +39 02 72.02.35.35
Federico Vercellino
f.vercellino@barabino.it
mob: +39 331 5745.171

Fine Comunicato n.1938-136

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