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Societa' : RELATECH
Identificativo : 170059
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Oggetto : RELATECH: EXECUTION OF THE DEED
OF MERGER BY INCORPORATION OF
RELATECH CONSULTING S.R.L. E
XONNE S.R.L. IN RELATECH S.P.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

**RELATECH: EXECUTION OF THE DEED OF MERGER BY
INCORPORATION OF RELATECH CONSULTING S.R.L. E XONNE
S.R.L. IN RELATECH S.P.A.**

Milan, 1st December 2022

Relatech S.p.A., *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), following what was communicated on 30 June 2022, 1 July 2022, 1 August and 4 August 2022, 21 November 2022, announces that, today, the Deed of merger by incorporation of **Relatech Consulting S.r.l.** and **Xonne S.r.l.** ("Merging Companies") into **Relatech S.p.A.** ("Relatech" or "Merging Company") (the "Merger") with the competent Company Register, pursuant to art. 2504 bis of the Civil Code. The legal effectiveness of the Merger will start, as established in the Merger Deed, from 1 December 2022.

The accounting effects pursuant to art. 2501-ter, paragraph 1, no. 6 of the Civil Code, run from the first day of the financial year during which the Merger was completed pursuant to and for the purposes of art. 2504-bis, paragraph 2, of the Civil Code and, therefore, from that date the accounting operations of the Merging Companies will be charged to the financial statements of the Merging Company. The tax effects of the Merger will also start from the effective accounting date, i.e. from the first day of the financial year in which the Merger was completed pursuant to art. 172 paragraph 9, Presidential Decree 917/86.

For a more detailed description of the terms of the Merger, please refer to the press releases and other documents filed and made public at the Company's registered office and on the Relatech website www.relatech.com, Investor Relations/corporate documents section.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISINIT0005433740), *Digital Enabler Solution Know-how (DESK) Company*, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.



Contacts

ISSUER

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Fine Comunicato n.20162-133

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