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CONNECT

Informazione Regolamentata n. 20115-105-2022	Data/Ora Ricezione 02 Dicembre 2022 10:17:59	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo : 170093

Informazione  
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 02 Dicembre 2022 10:17:59

Data/Ora Inizio : 02 Dicembre 2022 10:18:00

Diffusione presunta

Oggetto : Notice about the total voting rights pursuant  
to article 85-bis, paragraph 4-bis, of the  
Issuers' Regulation

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers Regulation

Milan, December 2<sup>nd</sup>, 2022

Equita Group S.p.A. (the "Company") announces that following the partial sale of the Company's shares previously owned by some shareholders and the subsequent loss of increased voting rights on such shares, in addition to the renounce of increased voting rights on shares owned by one shareholder, **the total amount of voting rights has decreased from 72,612,003 to 72,294,899**. The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of December 2, 2022)</i>		Previous share capital <i>(before December 2, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Totale di cui:</b>	50,840,918	72,294,899	50,840,918	72,612,003
<b>Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 7</b>	29,386,937	29,386,937	29,069,833	29,069,833
<b>Ordinary shares (regular entitlement) with increased voting rights Coupon No. 7</b>	21,453,981	42,907,962	21,771,085	43,542,170
<b>Share Capital (€)</b>	€11,568,238.00		€11,568,238.00	

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".

Fine Comunicato n.20115-105

Numero di Pagine: 3