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Oggetto : OJM\_Provisional results of the Partial  
Voluntary Public Purchase on treasury  
shares\_ENG

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### PROVISIONAL RESULTS OF THE VOLUNTARY PARTIAL PUBLIC PURCHASE OFFER ON TREASURY SHARES

**Milan, 2 December 2022** – Openjobmetis S.p.A. (Borsa Italiana: OJM) (“OJM” or the “Company”), one of the main Employment Agencies, listed on the Euronext Milan - STAR segment - managed by Borsa Italiana, has announced that today, the acceptance period for the voluntary partial public tender offer promoted by the Company (the “Offer”) on a maximum of 325,065 treasury shares, equal to 2.37% of the entire share capital, has ended.

Capitalised terms in this press release have the meaning attributed to them in the offer document published by the Company (the “Offer Document”).

On the basis of the provisional results of the Offer communicated by the Intermediary Responsible for Collection, Equita SIM S.p.A., as at the closing date of the Acceptance Period, a total of 3,438,654 Shares, equal to 25.08% of the entire share capital and 1,057.84% of the maximum number of Shares subject to the Offer.

The Offer provides for the application, in the event that the maximum number of 325,065 Shares subject to the Offer is exceeded, of the Allocation according to the "pro-rata" method, by virtue of which the Company shall purchase from all Participants the same proportion of Shares contributed by them to the Offer.

Taking into account the provisional results of the Offer, the provisional Allocation Ratio is 9.453%.

The excess Shares following the Allocation will be once again made available to the Participants within the 1st Trading Day subsequent to the notice whereby the final results of the Offer will be disclosed. Recourse to the Allocation mechanism will not allow the Participants to revoke their acceptance.

It should be noted that the unit price per share tendered and withdrawn is equal to Euro 8.80 and will be paid to the Participants, against the simultaneous transfer of ownership of the relevant Shares, on 9 December 2022.

On the basis of the provisional results of the Offer, and taking into account the 360,535 treasury shares already in the portfolio of the Company before the start of the Acceptance Period, at the Payment Date the Company will hold a total of 685,600 treasury shares, equal to 5% of the entire share capital.

The final results of the Offer and the Allocation Ratio applied will be disclosed in the specific press release that will be disseminated by Openjobmetis S.p.A. no later than 6 December 2022.

For further information, please refer to the Press Release with the description of the main terms of the Offer and the Offer Document, available on the Company's website at [www.openjobmetis.it](http://www.openjobmetis.it) in the Investor Relations/Public purchase offers.

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**Openjobmetis - an overview:** Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 720,8 million

in the year ended 31 December 2021. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents. Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence center focused on recruitment and selection that operates through the brands Seltis, Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

## **Investor Relator – Alessandro Esposti**

[Investor.relator@openjob.it](mailto:Investor.relator@openjob.it)

Tel. 0331 211501

## **Ufficio stampa – Finance CDR Communication**

Angelo Brunello

[angelo.brunello@cdr-communication.it](mailto:angelo.brunello@cdr-communication.it)

Tel. +39 329 2117752

## **Openjobmetis**

[comunicazione@openjob.it](mailto:comunicazione@openjob.it)

Tel. 0331 2115

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