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CONNECT

Informazione Regolamentata n. 20176-59-2022	Data/Ora Ricezione 07 Dicembre 2022 16:44:13	Euronext Star Milan
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Societa' : SALCEF GROUP
Identificativo : 170297
Informazione
Regolamentata
Nome utilizzatore : SALCEFGROUPN02 - Salciccia
Tipologia : 2.5
Data/Ora Ricezione : 07 Dicembre 2022 16:44:13
Data/Ora Inizio : 07 Dicembre 2022 16:44:14
Diffusione presunta
Oggetto : Total amount of voting rights

<i>Testo del comunicato</i>

Vedi allegato.

Notice on total amount of voting rights

(pursuant art. 85-bis, paragraph 4-bis of CONSOB Regulation no. 11971/1999)

Rome, 7 December 2022 – Salcef Group S.p.A. (the “**Company**”), pursuant art. 85-bis, paragraph 4-bis of CONSOB Regulation no. 11971/1999 of 14 May 1999, gives notice of the total amount of the voting rights as of today, following and as a result of the accrual of the increased voting rights that took place on 12 November 2022 in relation to no. 666,702 ordinary shares held by the shareholder Finhold s.r.l., pursuant to art. 127-quinquies of Legislative Decree no. no. 58/1998 and in compliance with the provisions of article 8 of the Articles of Association.

In particular, it should be noted that – based on the information available to the Issuer – as of 7 December 2022:

- the share capital of the Company, fully subscribed and paid up, is equal to Euro 141,544,532.20 and is made of no. 62,399,906 ordinary shares without nominal value. The Company owns 498,243 treasury shares, whose voting right is suspended pursuant art. 2357-ter, paragraph 2 of the civil code;
- notwithstanding the general rule that assigns one voting right to each share, pursuant to Article 8 of the Articles of Association, in accordance with Article 127-quinquies of Legislative Decree no. 58/1998, to each share owned by the same subject for a continuous period of at least 36 months from the date of registration in the Special List specifically set up, no. 2 votes are attributed. To date, some shareholders have requested registration in the Special List of no. 13,097,942 shares to benefit from the increased voting rights and, as of today, no. 27,316,702 shares belonging to the shareholder Finhold s.r.l. accrued the benefit.

The table below shows the data related to the outstanding shares and the number of voting rights, with evidence of the changes.

Type of Shares	PREVIOUS SITUATION		CURRENT SITUATION	
	No. Shares	No. Voting rights ¹	No. Shares	No. Voting rights ¹
Ordinary without increased voting rights ISIN IT0005388266	35,749,906	35,749,906	35,083,204	35,083,204
Ordinary with increased voting rights ISIN IT0005441057	26,650,000	53,300,000	27,316,702	54,633,404
TOTAL	62,399,906	89,049,906	62,399,906	89,716,608

(1) Treasury Shares included in the calculation

The Salcef Group has been operating for over 70 years in the development and innovation of sustainable mobility infrastructures. It is a global player in the maintenance, renewal, construction and electrification of railway and urban transport infrastructure, as well as in the construction and sale of railway machines and the production of reinforced concrete structures. Maintenance and renewal of railway and urban infrastructure form the core business and account for 71% of volumes. Established in 1949, Salcef has been controlled by the Salciccia family since 1975 and it is currently led by brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Chief Executive Officer respectively. The Group has 6 Operative Business Units and is present on 4 continents. It employs more than 1,500 highly specialized resources and in 2021 recorded revenues for 440 million euro. The Salcef Group is based in Italy and since October 2021 is listed on the STAR segment of the Euronext Milan market of the Italian Stock Exchange (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

All shares have regular entitlement (coupon no. 4).

The List referred to in art. 8 of the Articles of Association is available on Salcef Group website www.salcef.com in the *Investor Relations/Share Capital and Shareholding* section.

This press release is available on the Salcef Group website www.salcef.com in the *Investor Relations/Price Sensitive Press Releases* section,

Fine Comunicato n.20176-59

Numero di Pagine: 4