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CONNECT

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Data/Ora Ricezione : 07 Dicembre 2022 17:15:49
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Testo del comunicato

Vedi allegato.

Head office: Via J. F. Kennedy, 16 – 42124 Reggio Emilia – Telephone: 0522.7901 Fax: 0522.790266
Share Capital € 43,935,050.00 fully paid-up – Economic and Administrative Index of Reggio Emilia (REA) no. 277595 – VAT and Tax ID 00183410653
Company subject to management and coordination by Newlat Group S.A. pursuant to articles 2497 et seq. of the Italian Civil Code.

PRESS RELEASE

NEWLAT FOOD SIGNS CONTRACT FOR THE PURCHASE OF 100% OF THE ORDINARY SHARES OF EM FOODS

Reggio Emilia, 7 December 2022 – Newlat Food S.p.A. ("**Newlat Food**" or the "**Company**") announces that it has signed today with Alsa France, acting as the seller (the "**Seller**"), a contract for the **purchase of 100% of the ordinary shares and voting rights of EM Foods S.A.S.** ("**EM Foods**"), following the exercise by the Seller of the put option signed by the parties on 19 October. Alsa France, as required by the French legislation, has exercised the option for the sale of 100% of the ordinary shares and voting rights of EM Foods, after the workers' council of EM Foods expressed formal consent to the sale of the company to Newlat Food. The closing of the transaction is set for 2nd January 2023.

With the acquisition of EM Foods, the Newlat Group fully enters the sector of baking and dessert mixes, a particularly interesting sector with growing interest from consumers. **Newlat Food is already attracting particular interest from major retailers in all its reference markets; the further development of the "Minuto" brand appears very promising already during this preliminary phase**, particularly thanks to the extremely diversified recipe portfolio and the great know-how that EM Foods will provide to the entire Group for the innovation and development of new products.

Newlat Food also announces that **it has signed a long-term contract with Unilever BV** for the production of a **variety of products under important brands such as Carte d'Or, Maizena and Mondamin**. This new partnership, of great strategic value, is further evidence of the high standards of the Newlat Group's industrial assets and further consolidates the business generated in partnership with large multinational corporations.

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This press release is available on the Company's website at www.newlat.it, as well as at the authorized storage mechanism eMarket Storage at www.emarketstorage.com.

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FOR MORE INFORMATION:

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The Newlat Group

The Newlat Group is a relevant multinational, multi-*brand*, multi-product and multi-channel player in the Italian and European agri-food sector, having a large portfolio of products and brands well known in Italy and internationally. The Newlat Group holds a consolidated positioning in the domestic market, as well as a significant presence on the UK and German markets, with its products being sold in more than 60 countries. The Newlat Group is mainly active in the pasta, *milk&dairy*, instant noodles, cake mixes and baking kits, bakery and special products sectors, as well as in the health & wellness, gluten free and baby food sectors.

For more information, visit our website www.newlat.it.



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