



SPAFID
CONNECT

Informazione Regolamentata n. 0729-17-2022	Data/Ora Ricezione 20 Dicembre 2022 12:15:57	---
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Societa' : UniCredit Bank AG
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Regolamentata
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Data/Ora Ricezione : 20 Dicembre 2022 12:15:57
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Diffusione presunta
Oggetto : UniCredit Bank AG Certificates: Issuer's
Extraordinary Call Right

Testo del comunicato

Vedi allegato.

Client Solutions
UniCredit Bank AG
Piazza Gae Aulenti, 4 - Tower C
20154 Milan, Italy

Borsa Italiana S.p.A.
Piazza Affari, 6
20123 Milan, Italy

Milan, 20 December 2022

SUBJECT: UniCredit Bank AG Certificates: Issuer's Extraordinary Call Right

The shares of Siemens Gamesa Renewable Energy S.A. (ISIN: ES0143416115) is the underlying (the “**Underlying**”) of the Certificates in Table 1 issued by UniCredit Bank AG (the “**Securities**”). Given that the result of the takeover is such that the Bidder has reached at least 75% of the General Meeting voting rights, on December 19, 2022, the trading of the Siemens Gamesa Renewable Energy S.A. Future and Option Contracts has been suspended at 16:30 CET.

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms and Conditions of the Securities (see Table 1 below). The call becomes effective as of 19th of December 2022. All definitions have the same meaning as in the Terms and Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000HV8CQ55	Cash Collect Worst of Quanto Autocallable su paniere composto da Siemens Gamesa Renewable Energy S.A., Veolia Environnement SA, Vestas Wind Systems A/S	76.50 EUR	27/12/2022

Kind regards,

UniCredit Bank AG
Milan Branch

UniCredit Bank AG
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register:
ABI Code 03081.7
Tax Code, VAT Register and Italian Register
of Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Artur Gruca, Marion Höllinger, Dr. Jürgen Kullnigg,
Jan Kupfer, Christian Reusch,
Boris Scukanec Hopinski, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orcel

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016
fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.unicreditgroup.eu/clientsolutions

Fine Comunicato n.0729-17

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