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Diffusione presunta

Oggetto : RELATECH: THE EXTRAORDINARY  
SHAREHOLDERS' MEETING APPROVED  
THE AMENDMENTS TO THE BYLAWS  
AIMED AT INTRODUCING THE  
INCREASE OF THE RIGHT TO VOTE

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

**RELATECH: THE EXTRAORDINARY SHAREHOLDERS' MEETING APPROVED THE AMENDMENTS TO THE BYLAWS AIMED AT INTRODUCING THE INCREASE OF THE RIGHT TO VOTE**

Milan, 21<sup>st</sup> December 2022

**Relatech S.p.A.** (“**Relatech**” or the “**Company**”), *Digital Enabler Solution Know-how (DESK) Company* and innovative SME listed on the Euronext Growth Milan market (Ticker: RLT), announces that the Shareholders' Meeting, which met today in an extraordinary session, approved the amendment of articles 6 and 9 of the by-laws in force aimed at introducing the increase in voting rights.

For further information on the amendments to the Articles of Association, please refer to the explanatory report prepared by the Board of Directors available at the Company's registered office, as well as on the Company's website [www.relatech.com](http://www.relatech.com) in the "Investor Relations - Corporate Documents" section.

It should also be remembered that the resolution to amend the bylaws aimed at allowing the introduction of the increased vote constitutes a change to the bylaws concerning the voting or participation rights pursuant to art. 2437, paragraph 1, lett. g), of the civil code. Relatech shareholders who have not contributed to the resolution approving the aforementioned statutory amendments will be entitled to the right of withdrawal, for all or part of the relative shares, pursuant to article 2437, lett. g), of the civil code.

The terms and procedures for exercising the right of withdrawal and carrying out the liquidation procedure pursuant to art. 2437-quater of the civil code will be disclosed through a specific press release issued in accordance with the applicable legislation following the registration with the competent register of companies of the resolution relating to today's meeting.

Shareholders who exercise the right of withdrawal will be paid a cash consideration of euro 2.19 for each share. The statutory amendments relating to the introduction of the increased vote are subject to the suspension of the circumstance whereby the amount to be paid to those who have exercised the Right of Withdrawal does not exceed the amount of Euro 1,400,000.00 (the "**Maximum Disbursement**").

The condition precedent of the Maximum Disbursement, being placed in the exclusive interest of Relatech, may be waived by the Company's Board of Directors within 30 days of verifying that the same has not been fulfilled.

This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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**Relatech** (ticker RLT ISINIT0005433740), Digital Enabler Solution Know-how (DESK) Company, listed on Euronext Growth Milan since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

## Contacts

### ISSUER

#### **Relatech S.p.A. - Investor Relations**

Gianluca Rossi | [investor@relatech.com](mailto:investor@relatech.com) | T: +39 02 2404909 | Via Ercole Marelli, 165 - 20099 Sesto San Giovanni (MI)

### EGA & SPECIALIST

**BPER Banca S.p.A.** | [relatech@bper.it](mailto:relatech@bper.it) | T: +39 02 7274 9229 | Via Gaetano Negri, 10 - 20123 Milan

### INVESTOR & MEDIA RELATIONS ADVISOR

**IR Top Consulting** | [ir@irtop.com](http://ir@irtop.com) | T: + 39 02 4547 3883/4 | Via Bigli, 19 - 20121 Milano

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