



SPAFID
CONNECT

Informazione Regolamentata n. 20040-45-2022	Data/Ora Ricezione 22 Dicembre 2022 17:58:10	Euronext Growth Milan
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Nome utilizzatore : EXPERTSYSTN02 - Francesca Spaggiari
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Diffusione presunta
Oggetto : END OF THE EGM AUCTION OF THE
UNOPTED RIGHTS

Testo del comunicato

Vedi allegato.

EXPERT.AI: END OF THE EGM AUCTION OF THE UNOPTED RIGHTS

PLACED NO. 100,000 OPTION RIGHTS ON THE MARKET, VALID FOR THE SUBSCRIPTION OF NO. 25,000 NEWLY ISSUED SHARES

December 22, 2022

Expert.ai, a leading company in the Artificial Intelligence market (the "**Company**"), with shares listed on the Euronext Growth Milan multilateral trading system, organised and managed by Borsa Italiana S.p.A. ("**EGM**") announces that the auction, held on EGM on December 21, 2022 and December 22, 2022, pursuant to Article 2441, paragraph 3, of the Italian Civil Code (the "**EGM Auction**"), of the unexercised option rights at the end of the offering period, began on December 5, 2022 and ended on December 19, 2022 (the "**Unopted Rights**"), ended today.

No. 100,000 Unopted Rights have been placed on the market, valid for the subscription of no. 25,000 newly issued ordinary expert.ai shares (the "**New Shares**") resulting from the capital increase up to a maximum amount, including additional paid-in capital, of Euro 7,989,586.63, resolved by the Board of Directors on November 30, 2022, in partial execution, pursuant to Article 2443 of the Italian Civil Code, of the Extraordinary Shareholders' Meeting resolution dated October 15, 2021.

The exercise of the Unopted Rights purchased during the EGM Auction and, consequently, the subscription of the New Shares shall be made through the authorised intermediaries belonging to the centralised management system of Monte Titoli S.p.A., under penalty of forfeiture, no later than 2.00 p.m. CET on December 23, 2022.

The New Shares subscribed will be credited to the accounts of the intermediaries participating in the centralised management system managed by Monte Titoli S.p.A. at the end of the accounting day of the last day of exercise of the Unopted Rights and will therefore be available on that same date.

This press release is available on the Company's website www.expert.ai/it/investor-relations and at www.emarketstorage.it.

Expert.ai (EXAI:IM) is a leading company in AI-based natural language software. Organizations in insurance, banking and finance, publishing, media and defense all rely on expert.ai to turn language into data, analyze and understand complex documents, accelerate intelligent process automation and improve decision making. Expert.ai's purpose-built natural language platform pairs simple and powerful tools with a proven hybrid AI approach that combines symbolic and machine learning to solve real-world problems and enhance business operations at speed and scale. With offices in Europe and North America, expert.ai serves global businesses such as AXA XL, Zurich Insurance Group, Generali, The Associated Press, Bloomberg INDG, BNP Paribas, Rabobank, Gannett and EBSCO.

For more information: <https://www.expert.ai/>.

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Fine Comunicato n.20040-45

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