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CONNECT

Informazione Regolamentata n. 20115-114-2022	Data/Ora Ricezione 23 Dicembre 2022 11:10:19	Euronext Star Milan
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Societa' : EQUITA GROUP

Identificativo : 170883

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : REGEM; 2.5

Data/Ora Ricezione : 23 Dicembre 2022 11:10:19

Data/Ora Inizio : 23 Dicembre 2022 11:20:17

Diffusione presunta

Oggetto : Change in share capital following the exercise of stock options and transfer of shares from a board member. Filing of the new Bylaws

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice of change in share capital following the exercise of stock options from beneficiaries of incentive plans and transfer of Company's shares from a member of the Board of Directors to a relative. Filing of the new Company Bylaws

Milan, 23 December 2022

Equita Group S.p.A. (the "Company") announces that on December 22nd, 2022, it had filed to the Companies' Register of Milan - Monza Brianza – Lodi the Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares of Equita Group deriving from the exercise of stock options from beneficiaries of the incentive plan "Equita Group Plan based on financial instruments 2019-2021" in the window period 1 December 2022 – 9 December 2022. Following the issue of new ordinary shares, on December 15th, 2022, the Company has increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29th, 2021.

The increase in share capital involved No. 84,110 newly-issued ordinary shares of the Company (equal to approximately 0.2% of total outstanding shares as of today – thus No. 50,925,028 shares, less No. 3,901,490 treasury shares)¹. The share capital was increased by a nominal amount of €19,138.30.

The change in share capital also includes the loss of increased voting right on Equita ordinary shares following: i) the renounce of such rights and the partial sale of shares previously owned by shareholders, in addition to ii) the transfer of No. 550,000 shares (approximately 1% of the share capital) from Mr. Francesco Perilli, member of the Board of Directors of the Company, to a relative. The latter has adhered to the same lock-up commitments provided by existing agreements and signed by Mr. Francesco Perilli.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of December 15th, 2022)</i>		Previous share capital <i>(before December 15th, 2022)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	50,925,028	71,733,509	50,840,918	72,294,899
Ordinary shares (regular entitlement) without increased voting rights - Coupon No: 7	30,116,547	30,116,547	29,386,937	29,386,937
Ordinary shares (regular entitlement) with increased voting rights - Coupon No: 7	20,808,481	41,616,962	21,453,981	42,907,962
Share Capital (€)	€11,587,376.30		€11,568,238.00	

¹ Ordinary shares with no-par value and having the same rights of the other outstanding shares.

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**Equita Group**

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".

Fine Comunicato n.20115-114

Numero di Pagine: 4