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Oggetto : The Italian Sea Group - 2023 Financial
Calendar - Capital Market Day on 24
January 2023

Testo del comunicato

Vedi allegato.

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A. FINANCIAL CALENDAR 2023 CAPITAL MARKETS DAY ON 24 JANUARY 2023

Marina di Carrara, 23 December 2022. The Italian Sea Group (the “**Company**”), global operator in luxury yachting, discloses the Financial Calendar for Fiscal Year 2023, in compliance with the current laws and regulations (according to art. 2.6.2, comma 1, lett. b) of the Regulations of Markets Organised and Managed by Borsa Italiana S.p.A.).

DATE	EVENT
Tuesday 24 January 2023	<ul style="list-style-type: none"> Board of Directors Meeting to approve preliminary results as at 31 December 2022; Capital Markets Day – strategy update and economic and financial outlook.
Tuesday 21 March 2023	<ul style="list-style-type: none"> Meeting of the Board of Directors to approve the draft Financial Report as at 31 December 2022.
Thursday 27 April 2023	<ul style="list-style-type: none"> Shareholders’ Meeting to approve the Financial Report as at 31 December 2022.
Wednesday 10 May 2023	<ul style="list-style-type: none"> Board of Directors Meeting to approve the selected information indicative of the business performance for the first quarter of 2023(*)(Revenues; EBITDA; Backlog; Net Financial Position) and the related press release including the quarterly information. <p><i>(*) Information not subject to audit, not even limited.</i></p>
Thursday 7 September 2023	<ul style="list-style-type: none"> Board of Directors Meeting to approve the Half-Year Financial Report as at 30 June 2023.
Tuesday 7 November 2023	<ul style="list-style-type: none"> Board of Directors Meeting to approve the selected information indicative of the business performance for the third quarter of 2023(*)(Revenues; EBITDA; Backlog; Net Financial Position) and the related press release including the quarterly information. <p><i>(*) Information not subject to audit, not even limited.</i></p>

THE ITALIAN SEA GROUP

Giovanni Costantino, **The Italian Sea Group Founder & CEO**, commented:

“We are glad to announce the date of our first Capital Markets Day, an occasion to meet and update the financial community on our important development journey and the exciting medium term growth objectives, in a perspective of transparency and constant communication with investors.”

At the end of the Board of Directors for the approval of the Annual Financial Statements, the Half-year Financial Report, and quarterly selected information the Company will hold Conference Calls with institutional investors and financial analysts.

The Company will timely inform the market about any changes on the aforementioned dates.

The Financial Calendar and the Press Release are available on the <https://investor.theitalianseagroup.com/> website, respectively in the “**Financial Calendar**” and “**Financial Press Releases**” sections.

This document is an English translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: Giorgio Armani – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits.

The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2022 Global Order Book, the global ranking by Boat International.

For more information:

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