



SPAFID
CONNECT

Informazione Regolamentata n. 0035-137-2022	Data/Ora Ricezione 27 Dicembre 2022 07:46:40	Euronext Milan
---	--	----------------

Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 170947

Informazione

Regolamentata

Nome utilizzatore : PASCHIN05 - Avv. Quagliana

Tipologia : 3.1

Data/Ora Ricezione : 27 Dicembre 2022 07:46:40

Data/Ora Inizio : 27 Dicembre 2022 07:46:45

Diffusione presunta

Oggetto : BMPS: PRESS RELEASE

Testo del comunicato

Vedi allegato.

PRESS RELEASE

MPS GROUP: FOR 2023 ECB CONFIRMS SREP CAPITAL REQUIREMENTS IN LINE WITH 2022 AND ALREADY COMPLIED WITH

BASED ON THE FULLY LOADED TIER 1 RATIO AS AT SEPTEMBER 30, 2022, THE BUFFER ON THE RELATED CAPITAL REQUIREMENT IS EQUAL TO 3.9 PERCENTAGE POINTS

FOLLOWING THE SUCCESSFUL OUTCOME OF THE CAPITAL INCREASE AND THE RESULTING CAPITAL STRENGTHENING, THE BAN ON DISTRIBUTION OF DIVIDENDS HAS BEEN REMOVED

Siena, 27 December 2022 – Banca Monte dei Paschi di Siena (“BMPS”) announces that it has received the final decision of the European Central Bank (“ECB”) regarding the capital requirements to be respected starting from 1 January 2023.

Following the successful outcome of the capital increase for 2.5 billion euros, the ECB also removed the ban on the distribution of dividends, replacing it with the obligation for the Bank to obtain prior authorization from the Authority of Supervision.

In 2023 for the MPS Group - at consolidated level - a total SREP capital requirement (TSCR) of 10.75% is envisaged, which includes:

- a minimum requirement of own funds - Pillar 1 (P1R) of 8% (of which 4.50% of CET1);
- and
- an additional Pillar 2 (P2R) requirement of 2.75%, which is at the same level that was required for 2022, to be held for at least 56.25% in the form of Common Equity Tier 1 - CET1 - and 75% in the form of Tier 1 capital.

The overall minimum requirement in terms of Total Capital ratio, obtained by adding a Combined Buffer Requirement (CBR) of 2.75% to the TSCR, is 13.50%.

The overall minimum requirement in terms of CET 1 ratio is 8.80%, the sum of P1R (4.50%), P2R (1.55%) and CBR (2.75%); the overall minimum requirement in terms of Tier 1 is 10.82%, inclusive of P1R of 6%, P2R of 2.06% and CBR of 2.75%.

The Bank's capital ratios at consolidated level as at 30 September 2022, taking into account the capital increase concluded on 4 November for approximately EUR 2.5 bn and the related costs, are equal to: 15.7% for Common Equity Tier 1 ratio, 15.7% for the Tier 1 ratio, 19.5% for the Total Capital ratio, calculated by applying the transitional criteria in force for 2022; 14.7% for the Common Equity Tier 1 ratio, 14.7% for the Tier 1 ratio, 18.5% for the Total Capital ratio, calculated by applying the fully loaded criteria.

As regards Pillar II Capital Guidance (P2G), it is confirmed at 2.50%, to be met with Common Equity Tier 1.

This press release will be available at www.gruppomps.it

For further information:

Banca Monte dei Paschi di Siena S.p.A.

Media Relations

Tel. +39 0577 296634

ufficio.stampa@mps.it

Investor Relations

Tel: +39 0577 299350

investor.relations@mps.it

Image Building

Cristina Fossati, Anna Pirtali

Tel +39 02 89011300

mps@imagebuilding.it

Fine Comunicato n.0035-137

Numero di Pagine: 4