



SPAFID
CONNECT

Informazione Regolamentata n. 20101-121-2022	Data/Ora Ricezione 29 Dicembre 2022 17:39:25	Euronext Star Milan
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Societa' : WIIT

Identificativo : 171009

Informazione
Regolamentata

Nome utilizzatore : WIITNSS02 - PASOTTO

Tipologia : REGEM

Data/Ora Ricezione : 29 Dicembre 2022 17:39:25

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Diffusione presunta

Oggetto : Issue of the "Euro 20,000,000.00 - Annual Variable Rate Euribor 3-month plus 2.78% maturing December 29, 2026" bond

Testo del comunicato

Vedi allegato.



PRESS RELEASE

Issue of the "Euro 20,000,000.00 - Annual Variable Rate Euribor 3-month plus 2.78% maturing December 29, 2026" bond

Milan, December 29, 2022 - WIIT S.p.A. ("WIIT" or the "Company") announces that today it issued bonds related to a non-convertible, unsubordinated and unsecured bond with a total nominal value of Euro 20,000,000.00, approved by the Board of Directors of the Company on December 20, 2022, and named "Euro 20,000,000.00 - Annual Variable Rate 3-month Euribor plus 2.78% maturing on December 29, 2026" (the "Bond").

The Bond was underwritten by Mortirolo BB SPV S.r.l. (the "SPV"), a securitization special purpose vehicle, as part of a "basket bond" transaction supported by the European Investment Bank ("EIB") through an on-demand guarantee under a guarantee agreement named "Italy EGF SMEs and MidCaps Basket Bond Framework Guarantee Agreement" signed on December 20, 2021 (as amended) between Cassa Depositi e Prestiti S.p.A. ("CDP") and the EIB.

The SPV funded the payment of the subscription price of the Bond through the issue, by the SPV, as per Law No. 130 of April 30, 1999, on securitization, of "asset-backed partly-paid" securities underwritten by CDP and BPER Banca S.p.A. ("BPER").

BPER Banca S.p.A. acted as the arranger of the transaction.

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WIIT S.p.A.

WIIT S.p.A., listed on the Euronext STAR Milan segment of the Euronext Milan Stock Exchange organized and managed by Borsa Italiana S.p.A. (WIIT.MI) is one of the leading European players in the Cloud Computing market, and, in particular, the Hybrid Cloud and Hosted Private Cloud sectors for businesses. This company specializes in Hosted Private and Hybrid Cloud services for enterprises requiring critical application and business continuity management, with all the main international application platforms managed (SAP, Oracle and Microsoft) using an end-to-end approach. WIIT manages proprietary data centers, with the main center Tier IV level certified by the Uptime Institute LLC of Seattle (USA). This is the highest possible level of reliability, while the company is also among the world's most certified SAP partners. For further details, reference should be made to the Company website (wiit.cloud).

For further information:

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Fine Comunicato n.20101-121

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