

Informazione Regolamentata n. 0921-4-2023	Data/Ora Ricezione 03 Gennaio 2023 11:56:13	Euronext Star Milan
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Societa' : GRUPPO MUTUIONLINE

Identificativo : 171106

Informazione
Regolamentata

Nome utilizzatore : MUTUIONLINEN01 - PESCARMONA

Tipologia : REGEM

Data/Ora Ricezione : 03 Gennaio 2023 11:56:13

Data/Ora Inizio : 03 Gennaio 2023 11:56:15

Diffusione presunta

Oggetto : loss of the qualification of "SME" pursuant
to article 1, comma 1, letter w-quater.1)
TUF

Testo del comunicato

Vedi allegato.

Milan, 3 January 2023

PRESS RELEASE

GRUPPO MUTUIONLINE S.p.A.: LOSS OF THE QUALIFICATION OF “SME” PURSUANT TO ARTICLE 1, COMMA 1, LETTER W-QUATER.1) TUF

Gruppo MutuiOnline S.p.A. (the “**Issuer**”) announces, according to Article 2-ter, paragraph 2, letter a), of the regulation adopted by Consob resolution no. 11971 date 14 May 1999 (“**Issuers’ Regulations**”), that starting as of 1 January 2023 the Issuer will cease to be a Small Medium Enterprise (“**SME**”) pursuant to Article 1, paragraph 1, letter w-quater.1 of the legislative decree 24 February 1998, n. 58 (“**TUF**”) as 31 December 2022 saw the expiration of the transitional regime provided for by Article 44-bis, paragraph 2, of Law Decree no. 76/2020 converted by Law no. 120/2020, which amended the definition of SME by eliminating the reference to the turnover parameter and provided that issuers that on the date of entry into force of the law converting said decree (i. e. on 15 September 2020) assumed the status of SME based only on the turnover criterion (as in the case of the Issuer) would continue to maintain such status for two financial years following the one in progress on such date.

It is therefore recalled that, by virtue of loss of the SME qualification of the Issuer, for the purposes of the disclosure obligations of the relevant shareholdings, pursuant to Article 120, paragraph 2, of the TUF, the relevant threshold is now equal to 3% of the share capital applies.

In particular, it should be noted that, pursuant to Article 117, paragraph 2-bis, of the Issuers’ Regulations, anyone who, at the time of the loss of the SME status of the Issuer, holds a shareholding of more than 3% and less than 5%, must notify Consob and the Issuer, within the term provided for in Article 121, paragraph 3-bis, of the Issuers’ Regulations.

Gruppo MutuiOnline S.p.A., a company listed on the STAR segment of the Italian Stock Exchange, is the holding company of a group of firms operating in online broking of financial products with an aggregator model (main web sites: MutuiOnline.it and Segugio.it) and in the outsourcing of complex processes for the financial services industry in the Italian market.

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Fine Comunicato n.0921-4

Numero di Pagine: 3