

Informazione Regolamentata n. 1967-2-2023	Data/Ora Ricezione 04 Gennaio 2023 23:29:09	Euronext Star Milan
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Informazione  
Regolamentata  
Nome utilizzatore : DOVALUEN08 - Goretti  
Tipologia : REGEM  
Data/Ora Ricezione : 04 Gennaio 2023 23:29:09  
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<i>Testo del comunicato</i>
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Vedi allegato.



## PRESS RELEASE

### REGULATORY UPDATE

**Rome, January 4<sup>th</sup>, 2023** – doValue S.p.A. ("doValue", the "Company") announces, pursuant to Article 2-ter of the regulation adopted with Consob resolution no. 11971 of May 14<sup>th</sup>, 1999 ("Issuers Regulation") and considering that its average market capitalization during the year 2022 exceeded the reference threshold of €500 million, that it is no longer subject to the qualification of Small and Medium Enterprise ("SME") pursuant to art. 1, paragraph 1, letter w-quater.1) of Legislative Decree February 24<sup>th</sup>, 1998, n. 58 ("TUF").

This circumstance is reflected in the list of SME issuers with listed shares published by Consob on its website.

It should be remembered that not being subject to the SME qualification by the Company entails the application of a further relevant threshold for the purposes of the disclosure obligations of significant shareholdings, pursuant to art. 120 of the TUF, equal to 3% of the share capital. Therefore, shareholders who, at the date of publication of this press release, hold stakes above the new threshold of 3% of the capital and below 5% will have to notify Consob and doValue in compliance with articles 117, paragraph 2-bis, and 121, paragraph 3-bis, of the Issuers' Regulation.

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**doValue** is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €140 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, real estate servicing, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2021, the Group reported Gross Revenues of approximately €572 million and EBITDA excluding non-recurring items of approximately €201 million.

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