

Informazione Regolamentata n. 1967-5-2023	Data/Ora Ricezione 17 Gennaio 2023 17:29:40	Euronext Star Milan
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Societa' : DOVALUE

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Informazione
Regolamentata

Nome utilizzatore : DOVALUEN08 - Goretti

Tipologia : REGEM

Data/Ora Ricezione : 17 Gennaio 2023 17:29:40

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Diffusione presunta

Oggetto : Efesto Fund receives more than €400
million of UTP contributions

Testo del comunicato

Vedi allegato.

PRESS RELEASE

EFESTO FUND RECEIVES MORE THAN €400 MILLION OF UTP CONTRIBUTIONS

Rome, January 18th, 2023 – doValue S.p.A. (“doValue”, the “Company”, the “Group”) communicates that the Efesto Fund, managed by Finint Investments SGR and serviced by doNext, has received confirmation of commitment for additional contributions for more than €400 million from a primary Italian bank.

The completion of such contributions is, as of today, subordinated to the fulfilment of certain standard conditions for transactions of this kind and is expected for Q2 2023.

Created in 2020, the Efesto Fund is one of the main initiatives by doValue in Italy on the UTP asset class (Unlikely to Pay).

To date, and including these latest commitments, the Efesto Fund has reached approximately €1.8 billion of UTP contributions from almost 20 participating banks in Italy.

The Efesto Fund is currently focused on the relaunch of SMEs and real estate assets with turnaround potential, as well as consumer and leasing exposures, allowing banks to deconsolidate their assets.

doNext, in coordination with specialised investors, is also able to provide new financing to debtor clients in order to enhance their financial sustainability.

Thanks to these recent events, the doValue Group confirms to be at the forefront of the UTP segment, in particular in terms of the scope of its servicing capabilities.

doValue is the main operator in Southern Europe in the field of credit and real estate management for banks and investors. With more than 20 years of experience and approximately €140 billion of assets under management (Gross Book Value) across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. With its 3,200 employees, doValue offers an integrated range of services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, and performing credit, real estate servicing, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2021, the Group reported Gross Revenues of approximately €572 million and EBITDA excluding non-recurring items of approximately €201 million.

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