

Informazione Regolamentata n. 0260-8-2023	Data/Ora Ricezione 27 Gennaio 2023 09:23:07	Euronext Milan
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Societa' : TISCALI
Identificativo : 171882
Informazione
Regolamentata
Nome utilizzatore : TISCALIN07 - Capoccia
Tipologia : REGEM
Data/Ora Ricezione : 27 Gennaio 2023 09:23:07
Data/Ora Inizio : 27 Gennaio 2023 09:23:08
Diffusione presunta
Oggetto : Tessellis S.p.A. - Issuance of 1 tranche
POC N&G

Testo del comunicato

Vedi allegato.

Issuance of the first tranche of the convertible and converting bond for euro 2,000,000 related to the investment agreement signed with Nice & Green S.A..

Cagliari, 26 January 2023

Further to the announcements made on April 5 and May 16, 2022, Tessellis S.p.A. (the "Company" or "Tessellis") announces that today was issued in favor of Nice & Green S.A. ("N&G" or the "Investor"), the first tranche fraction of the convertible and converting bond loan into Tessellis shares, consisting of 18 tranches of Euro 5,000,000 - which can also be subscribed in tranche fractions of multiples of Euro 1,000,000 - for a total maximum amount of Euro 90,000,000.00, reserved for the Investor (the "POC"), referred to in the investment agreement signed between the Company and N&G on April 4, 2022.

Specifically, today's subscription request consists of 20 bonds convertible into Tessellis shares with a unit value of Euro 100,000 each, for the total amount of Euro 2,000,000, in execution of the resolution of the Extraordinary Shareholders' Meeting of the Company held on May 16, 2022.

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About Tessellis

Tessellis S.p.A. (Italian Stock Exchange. Milan: TSL) is the holding company of the Group born from the merger between Linkem Retail and Tiscali S.p.A.; it includes among its business areas that of Tiscali Italia S.p.A., national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with more than 9 million visitors per month, as well as the advertising concessionaire Vevisible s.r.l.

TESSELLIS

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Shareholders' Capital 185,513,965.37 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

| tessellis.it

Fine Comunicato n.0260-8

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