

Notice to Certificate Holders

At partial correction of the notice “UniCredit Bank AG Certificates - Current strike level and stop loss level” published by Borsa Italiana on 26/01/2023, UniCredit Bank AG, in quality of Issuer of the Certificates, informs the Certificate Holders that the values for New Current Strike Level and New Stop Loss Level are valid with effective date today, 27/01/2023.

No variation occurs on the remaining Terms and Conditions.

Certificate Isin	Effective Date	Note	New Current Strike Level	New Stop Loss Level
DE000HB7N7B8	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	2976,9089	2976,90893
DE000HB63Q55	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3087,3695	3087,36949
DE000HV4H2H5	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3270,9949	3270,99486
DE000HB7HR60	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3393,3082	3393,30823
DE000HC101K5	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3401,041	3401,04103
DE000HB4H0P4	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3515,5633	3515,56326
DE000HC1TJU5	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3642,6857	3642,68574
DE000HC1TJV3	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Call S&P 500® (Price Return) Index	3744,1453	3744,14533
DE000HB9P9R6	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4183,1347	4183,13469
DE000HB6DGF6	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4341,7229	4341,72293

UniCredit S.p.A.

Registered Office and
Head Office

Piazza Gae Aulenti 3
Tower A
20154 Milan

Share capital € 21,220,169,840.48 fully paid in -
Registered in the Register of Banking Groups and
Parent Company of the UniCredit Banking Group, with
cod. 02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT
number and Registration number with the Company
Register of Milan-Monza-Brianza-Lodi: 00348170101 -
Member of the National Interbank Deposit Guarantee
Fund and of the National Compensation Fund - Stamp
duty paid virtually, if due - Auth. Agenzia delle Entrate,
Ufficio di Roma 1, no. 143106/07 of 21.12.2007

Public

DE000HB60TF1	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4437,3565	4437,35653
DE000HB8CFP5	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4518,5596	4518,55964
DE000HB2Y6N7	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4586,4225	4586,42245
DE000HB22H49	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4717,6475	4717,64751
DE000HV8C2X3	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4767,863	4767,86297
DE000HV8CHJ0	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	4872,8685	4872,86846
DE000HB2AZL9	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	5072,4894	5072,48936
DE000HB165K1	27/01/2023	UniCredit Bank AG Certificati Turbo Open End Put S&P 500® (Price Return) Index	5337,9042	5337,90421