

<p>Informazione Regolamentata n. 20115-2-2023</p>	<p>Data/Ora Ricezione 03 Febbraio 2023 17:27:40</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Identificativo : 172166

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 03 Febbraio 2023 17:27:40

Data/Ora Inizio : 03 Febbraio 2023 17:27:41

Diffusione presunta

Oggetto : Notice about the total voting rights pursuant to article 85-bis, paragraph 4-bis, of the Issuers' Regulation

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers Regulation

Milan, 3 February 2023

Equita Group S.p.A. (the "Company") announces that following the partial sale of the Company's shares previously owned by some shareholders and the subsequent loss of increased voting rights on such shares, **the total amount of voting rights has decreased from 71,733,509 to 71,581,191.**

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of February 3rd, 2022)</i>		Previous share capital <i>(before February 3rd, 2023)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	50,925,028	71,581,191	50,925,028	71,733,509
Ordinary shares (regular entitlement) without increased voting rights - Coupon No: 7	30,268,865	30,268,865	30,116,547	30,116,547
Ordinary shares (regular entitlement) with increased voting rights - Coupon No: 7	20,656,163	41,312,326	20,808,481	41,616,962
Share Capital (€)	€11,587,376.30		€11,587,376.30	

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Equita Group

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Equita is the leading independent Italian investment bank and an alternative asset management platform, serving listed and private companies, financial institutions, private equity groups and institutional investors, in Italy and abroad. Founded in 1973, Equita offers a wide range of services and products, including financial advisory in mergers and acquisitions, equity and debt capital market transactions, debt restructuring, institutional sales and trading, proprietary trading, equity and fixed income research, corporate broking, private debt and private equity funds, portfolio management solutions. Equita distinguishes from competitors for its independence, integrity, expertise, client-centric approach, ability to find the best solution in complex situations, as well as for its unparalleled access to capital markets, network of investors, financial sponsors and corporates, and management team who represent the largest shareholder of the group. Equita is listed on the STAR segment of Euronext Milan under the ticker "EQUI:MI".

Fine Comunicato n.20115-2

Numero di Pagine: 3